



Rizzetta & Company

Paseo Community Development District

**Board of Supervisors' Meeting
September 25, 2024**

**District Office:
9530 Marketplace Road, Suite 206
Fort Myers, Florida 33912
(239) 936-0913**

www.paseocdd.org

PASEO COMMUNITY DEVELOPMENT DISTRICT

Paseo Village Centre – Theatre, 11611 Paseo Grande Boulevard, Fort Myers, Florida 33912

Board of Supervisors	Dave Cabell Debra Johnson Kent Gammon R. Chris Shimer Ian Noy	Chairman Vice Chair Assistant Secretary Assistant Secretary Assistant Secretary
District Manager	Belinda Blandon	Rizzetta & Company, Inc.
District Counsel	Andrew Cohen	Persson, Cohen, Mooney, Fernandez & Jackson, P.A.
District Engineer	Carl Barraco	Barraco and Associates, Inc.

All cellular phones must be placed on mute while in the meeting room.

The Public Comment portion of the agenda is where individuals may make comments on any matters that concern the District. Individuals are limited to a total of three (3) minutes to make comments during this time.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (239) 936-0913. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

September 18, 2024

Board of Supervisors
**Paseo Community
Development District**

AGENDA

Dear Board Members:

The regular meeting of the Board of Supervisors of Paseo Community Development District will be held on **Wednesday, September 25, 2024, at 10:00 a.m.** at the Paseo Village Center Theater, 11611 Paseo Grande Boulevard, Fort Myers, FL 33912. The following is the agenda for this meeting.

- 1. CALL TO ORDER/ROLL CALL**
- 2. PUBLIC COMMENT**
- 3. STAFF REPORTS**
 - A. September 10, 2024 Landscape Inspection Services Report. Tab 1
 1. Consideration of Pinnacle Landscapes Proposals..... Tab 2
for Irrigation System Additives
 - a. Rust Inhibitor
 - b. Wetting Agent
 2. Discussion Regarding Landscape & Irrigation Maintenance RFP
 - B. Landscape Liaison
 - C. Condo Assoc. Liaison
 - D. Master Assoc. Liaison
 - E. Chairman
 - F. District Engineer Tab 3
 - G. District Counsel
 1. Discussion Regarding Letter Received Related to Sale of Land, Tract E-1 Tab 4
 - H. District Manager Tab 5
- 4. BUSINESS ITEMS**
 - A. Update Regarding Security
 - B. Consideration of Proposals Received in Response to the RFP for Phase 3B Tree Removals (East Side Condos) Tab 6
 1. AmeriScape
 2. Anchor Tree Service
 3. Greatview Lawn Care
 4. Joshua Tree
 - C. Consideration of EGIS Insurance Renewal Proposal for Fiscal Year 2024/2025..... Tab 7
 - D. Consideration of Resolution 2024-10, Adopting Goals, Objectives, and Performance Measures and Standards Tab 8
 - E. Discussion and Consideration of LCSO Initiative Regarding Traffic Safety

- F. Discussion Regarding Placing Yard Flags, American Flags,
Along Paseo Grande Boulevard for Specific Holidays
- G. Review of Draft Stormwater Inlet Protection Policy/
Procedures Tab 9
- 5. BUSINESS ADMINISTRATION**
- A. Consideration of the Minutes of the Board of Supervisors’
Meeting held on August 21, 2024..... Tab 10
- B. Ratification of the Operations and Maintenance Expenditures
for the Month of August 2024 Tab 11
- 6. SUPERVISOR REQUESTS**
- 7. ADJOURNMENT**

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (239) 936-0913.

Sincerely,

Belinda Blandon

Belinda Blandon
District Manager

cc: Andrew Cohen: Persson, Cohen, Mooney, Fernandez & Jackson, P.A.

Tab 1

PASEO

LANDSCAPE INSPECTION REPORT



September 10th, 2024
Rizzetta & Company
John Fowler– Landscape Specialist



Rizzetta & Company
Professionals in Community Management

Summary & Zone 1

General Updates, Recent & Upcoming Maintenance Events, Important Notices:

- ❑ Fertilizer ban is lifted October 1st.
- ❑ Treat weeds throughout the district..

The following are action items for Pinnacle Landscapes to complete. Please refer to the item # in your response listing action already taken or anticipated time of completion. **Red text** indicates deficient from previous report. **Bold Red text** indicates deficient for more than a month. **Green text** indicates a proposal has been requested. **Blue** indicates irrigation. **Orange** indicates an issue to be handled by Staff and **bold, underlined black** indicates an update or question for the BOS.

Zone 1 Penzance, Guardhouse & Paseo Grande

Zone 2 Condos, west of Paseo Grande,

Zone 3 Condos, east of Paseo Grande

Zone 4 Rosalinda, Provencia, Mercado & Sarita (includes Bibiana to Emilia and Javiera to Nalda)

Zone 5 Paseo Drive (starting at Paseo Grande and including bridge)

Zone 6 Adelio, Dario & Adora

Zone 7 Esteban, (both sides) & Macario

Zone 8 Hidalgo, Falisto & Renata

1. Treat weeds in the bed in front of the fountain on Penzance Blvd. just West of Palomino intersection.
2. Remove Purple Shower growing in the shrubs in the bed on Penzance Blvd. just West of Palomino intersection.
3. Treat sedge in St. Augustine turf on Penzance ROW.
4. Noting the Oaks are still in decline from previous reports on Penzance across the street from Musket Ln.
5. Schedule a pruning event for the Firebush on Penzance ROW.
6. There are a few dead hanging Coconut Palms on Penzance ROW.
7. Remove random Cardboard Palms growing up in the shrubs on the median island of Paseo Grande Blvd. between Penzance and the guard gate.
8. Tip prune dead material in Juniper 'Parsoni' in the median island of Paseo Grande Blvd between Penzance and guard gate. (Pic. 8)



Zone 1

9. Treat sedge in Zoysia on Paseo Grande Blvd. median between Penzance and guard gate.

10. Treat weeds in the bed on Penzance Blvd. ROW from Paseo Grande Blvd. to Westend of the property.

11. Set a hard bed edge line on Penzance ROW from Paseo Grande Blvd. to Westend of the property.

12. Remove weeds growing up in the Pentas in the bullnose median separating the visitors and the residence entrance into the community.

13. Treat grassy weeds in the bed median of the guard house. (Pic. 13)



14. Diagnose and treat the declining Zoysia on the Southeast corner of Herminia St. and Paseo Grande Blvd. intersection. (Pic. 14>)

15. Dead hanging frond in the Medjool Palm on the Southeast corner of Herminia St. and Paseo Grande Blvd. intersection.

16. Schedule a pruning event for the Firebush at the four gazebos on Paseo Grande Blvd.

17. Foxtail Palm is chlorotic between light pole #95 and #96 on Paseo Grande Blvd. There are a couple more, mostly on the condo side between the sidewalk and the road.

18. Treat weeds in the tree ring beds on Paseo Grande Blvd. This one is just South of light pole #95. (Pic. 18)



19. Treat weeds in the mulch bed at the Southeast gazebo.

20. Remove vines on the shrubs behind light pole #99 on Paseo Grande Blvd.

21. Remove sucker growth off the base of the Shade Lady behind light pole #99.

22. Treat weeds in the walk path pavers around the lake on Paseo Grande Blvd.

23. Remove any Agave pups growing in the bed at the East Paseo Grande Blvd. roundabout.

24. Diagnose and treat declining turf by light pole #103 under the roundabout sign.



Zone 1

25. Diagnose and treat the declining Ornamental Grasses that may have Spider Mites at the Northeast gazebo. (Pic. 25)



26. Diagnose and treat declining turf on the North corner of Paseo Grande Blvd. and Izarra Way intersection.

27. Diagnose and treat declining turf at light pole #107 on Paseo Grande Blvd. (Pic. 27)



28. Most of the turf has filled in on Paseo Grande Blvd. East of Paseo Dr. by light pole #57. There is still one small bare area.

29. Diagnose and treat Crinum Lilies on East corner of Paseo Grande Blvd. and Paseo Dr. intersection. It appears to be fresh damage.

30. Trim the Firebush growing up in the Ligustrum tree at the dumpster area.

31. Treat broadleaf turf weeds at the Paseo Grande Blvd. and Bibiana Way intersection.

32. Diagnose and treat declining turf at light pole #73 on Paseo Grande Blvd.

33. Treat weeds growing up in the shrubs at the Northwest gazebo on Paseo Grande Blvd.

34. Diagnose and treat the declining turf at light pole #96 on Paseo Grande Blvd.

35. Foxtail Palms appear chlorotic across the street from light pole #82 and another across from #84. (Pic. 35)



36. Diagnose and treat declining turf at the Southwest gazebo on Paseo Grande Blvd.

37. Diagnose and treat some declining Arboricola along the lake bank just south of the Southwest gazebo on Paseo Grande Blvd.

38. Treat sedge in the turf on Herminia St. between the two Paseo Grande Blvd. intersecting streets.

Zone 2

1. Treat weeds in the tree rings on Bibiana Way ROW.
2. Treat weeds in the paver sidewalk on Bibiana Way.
3. Diagnose and treat declining turf at light pole #113 and #114 on Bibiana Way.
4. A couple dead Foxtail Palm fronds throughout zone 2 that should be removed.
5. Diagnose and treat declining turf on either side of light pole #131 on Paseo Grande Blvd. (Pic. 5)



6. Diagnose and treat declining turf at light pole #132 on Bibiana Way.
7. Diagnose and treat a declining Foxtail Palm across the street from Rosalinda on Bibiana Way. It is located between light poles #134 and #135. Has not gotten better or worse since last inspection.
8. Foxtail appears chlorotic just West of light pole #153 on Bibiana Way. (Pic. 8>)
9. Treat weeds in some of the parking cut outs throughout zone 2.
10. Remove vines growing on top of the shrubs on Bibiana Way along the aluminum fence shared with Penzance.

11. Appears heart has fallen out of a Foxtail Palm across the street from light pole #170 on Bibiana that will need to be replaced. I believe it was stated this was damaged under construction at the last BOD meeting.
12. Diagnose and treat declining turf on Algeria in front of unit #703.
13. Foxtail Palm appears chlorotic on Esperanza St. just East of light pole #177.
14. Diagnose and treat declining turf on Emilia St. by the stop sign. Need to improve most the turf on Emilia St. that appears to have fungus present. (Pic. 14)



15. Foxtail Palm appears chlorotic on Adoncia Way across the street from light pole #393. Fertilizer ban is lifted October 1st.



Zone 2

16. Foxtail Palm appears to be chlorotic across the street from light pole #226 on Adoncia Way.
17. Diagnose and treat declining turf at light pole #222 on Adoncia Way.
18. Diagnose and treat declining turf at light pole #218. (Pic. 18)



19. Foxtail Palm appears chlorotic on the corner intersection of Esperanza St. and Adoncia Way.
20. Diagnose and treat declining turf at light pole #198 on Adoncia Way. This has not improved since last inspection.
21. Diagnose and treat a declining Foxtail Palm by light pole #190 on Tulio Way.
22. Diagnose and treat declining turf across the street from light pole #235 on Tulio Way.
23. Foxtail Palm appears chlorotic next to light pole #230 on Tulio Way.



Zone 3

1. Diagnose and treat declining turf on Palba Way between Izarra Way and Olinda Way.
2. Diagnose and treat declining turf in front of unit #5604 on Palba Way.
3. Diagnose and treat declining turf at unit #6605 on Izarra Way.
4. **Foxtail Palm is not improving on the corner of Izarra and Nalda. (Pic. 4)**



5. **Diagnose and treat the declining turf at light pole #278 on Izarra Way..**
6. Treat broadleaf turf weeds on the corner of Izarra Way and Paseo Grande Blvd. intersection.
7. Diagnose and treat the turf on Izarra Way between light pole #293 to #295. (Pic. 7>)
8. Foxtail Palm appears chlorotic on Herminia St. across the street of light pole #7.
9. Diagnose and treat declining turf at light pole #306 on Olinda Way.
10. **Diagnose and treat declining turf on the Southeast corner of Palba Way where it turns into Izarra Way.**
11. Diagnose and treat declining turf at light poles #242 and #244 on Nalda St.

12. Treat weeds in the bed on the SW corner on Nalda St. along the aluminum fence shared with Penzance.
13. Treat weeds in the paver parking cut outs in need in zone 3.
14. **Diagnose and treat declining turf at light pole #286 on Melosia St. (Pic. 14)**



15. Diagnose and treat declining turf at light pole #274 on Javiera Way.
16. Treat paver weeds in the walk path on Javiera Way between Nalda St. and Paseo Grande Blvd.



Zone 4

1. Treat weeds in the roundabout bed on Sarita Ct.
2. Remove vines growing up the Paurotis Palms at the Mercado Ct. roundabout.
3. Treat weeds in the Mercado Ct. roundabout bed.
4. Treat sedge in the turf at the Mercado Ct. roundabout.
5. Remove the dead stalk in the Pygmy Date Palm at Rosalinda monument. (Pic. 5)



6. Treat weeds in the tree rings in the median island of Felisa Ct.
7. Investigate a White Bird of Paradise stalk that may have fallen at the entrance to Provencia behind the monument.

Zone 5

1. Diagnose and treat the Crinum Lilies for insects on the entrance side of Paseo Dr. just North of Paseo Grande Blvd. intersection.
2. Treat weeds in the Arboricola bed on Paseo Dr. between Paseo Grande Blvd. and the bridge. (Pic. 2)



3. There are a couple Philodendron stalks that do not have fronds that should be removed on the West ROW of Paseo Dr. between Paseo Grande Blvd. and the bridge.
4. Treat weeds in the Croton beds on Paseo Dr. just North of the bridge on Paseo Dr. (Pic. 4)



5. Diagnose and treat the struggling Jatropa Ornamental tree on Paseo Dr. South of Adelio Ln. and light pole #318.
6. Diagnose and treat declining turf on the corner of Adelio Ln. and Paseo Dr.

7. Treat weeds on the backside of the berm of Paseo Dr. at the Adelio Ln. intersection.
8. Diagnose and treat declining turf on Paseo Dr. by light pole #327 and #328.
9. Schedule a pruning event for the Gold Mound on Paseo Dr. by light pole #327.
10. Diagnose and treat declining turf on the exit side of Dario Way and Paseo Dr. intersection.
11. Treat weeds in the beds on Paseo Dr. just North of Dario Way.
12. Diagnose and treat declining turf on Paseo Dr. at light pole #336.
13. Treat weeds in the paver sidewalk on Paseo Dr.
14. Treat weeds in the bed on Paseo Dr. across the street from Hildalgo Ct.
15. Diagnose and treat Crinum Lilies for insects showing damage on Paseo Dr. from Hildalgo Ct. to Falisto Pl.
16. Schedule a pruning event for the Cocoplum around the electrical box on Paseo Dr. between Falisto Pl. and Renata Ct. (Pic. 16)



Zone 6

1. Remove vines growing on top of the Arboricola at Adelio Ln. roundabout.
2. Diagnose and treat the Declining turf on the North ROW of Dario Way from Paseo Dr. to the first house. (Pic. 2)



3. Treat weeds in the bed at Adora Ct. roundabout.
4. Treat joint crack weeds between the concrete culvert and the asphalt at Adora Ct. roundabout.
5. Schedule a pruning event for the Bougainvillea at Dario Way roundabout.



Zone 7

1. Remove vines growing on top of the Arboricola at Esteban Dr. North roundabout. (Pic. 1)



2. Turf appears dry on the back of Macario Ct. roundabout. Investigate irrigation is working here.



Zone 8

1. Diagnose and treat declining turf at Hildalgo Ct. roundabout. (Pic. 1)



2. Treat broadleaf turf weeds at Falisto Pl. roundabout.



Tab 2

Pinnacle Landscapes, Inc.

PO Box 100520

Cape Coral, FL 33910

Office@Pinnaclelandscapes.com

Estimate

Date	Estimate #
9/4/2024	4650

Name / Address
Paseo CDD c/o Rizzetta & Company 9530 Marketplace Road Suite 206 Fort Myers, FL 33912

Description	Qty	Cost	Total
Supply and administer Rust Preventer through the irrigation injection system two times per year This product breaks down iron oxide through a chemical reaction. This particular chemical is injected over a period of time to begin loosening stains on concrete, home sites, etc. This is an ongoing process that will be slowly injected over a period of 6- 12 weeks, depending on severity.		3,400.00	3,400.00
Come visit us at www.Pinnaclelandscapes.com !!	Total		\$3,400.00

Customer Signature _____

Pinnacle Landscapes, Inc.

PO Box 100520

Cape Coral, FL 33910

Office@Pinnaclelandscapes.com

Estimate

Date	Estimate #
9/4/2024	4651

Name / Address
Paseo CDD c/o Rizzetta & Company 9530 Marketplace Road Suite 206 Fort Myers, FL 33912

Description	Qty	Cost	Total
Supply and administer Nonionic Wetting agent through the irrigation system once per year The non-ionic wetting agent is a game-changer for soil moisture retention. By reducing the surface tension of water to minus 28 dynes/centimeters, it enables the soil to hold moisture for extended periods between each irrigation cycle. This compensates for the normal evaporation of moisture into the atmosphere, ensuring a more consistent soil field capacity during dry months.		7,600.00	7,600.00
Come visit us at www.Pinnaclelandscapes.com!!	Total		\$7,600.00

Customer Signature _____

Tab 3

MEMORANDUM

TO:	Paseo CDD	FROM:	Frank Savage
COMPANY:	Rizzetta and Company	DATE:	September 17, 2024
COPY TO:	Kari Hardwick, Belinda Blandon	PROJECT NUMBER:	22168
RE:	Engineer's Staff Report – Board of Supervisors (BOS) Meeting – September 25, 2024		

For the Paseo CDD BOS meeting scheduled for September 25, 2024, we offer the following updates under 3F. Staff Reports (District Engineer).

- Additional fluid spills were identified on Adoncia Way near light pole 185 (request received August 26, 2024) and near 11042 Esteban Drive (request received September 3, 2024). The enclosed represents the latest Fluid Spill exhibit and captures all known requests.
- The drainage improvements to assist the surface water conveyance along the Javiera sidewalk are ongoing by Curb King and efforts are being coordinated by field management staff. We are available to provide further assistance as requested but are taking no action at this time.
- Proposals are being requested from (currently) three contractors for the consideration by the BOS for milling and resurfacing of portions of Paseo Drive. The proposals are requested to include the two alternatives discussed during the prior BOS meeting, as well the list of striping needs assembled by management. This process is ongoing, and it is anticipated proposals will be available for the October BOS meeting.
- During the prior BOS meeting, we were authorized to update the berm/swale exhibit to include the northern (Esperanza) portion. The field data is collected and processed, and the exhibit is currently being prepared. If available prior to the BOS meeting, the exhibit will be walked on and we will be prepared for discussion on this topic.
- A meeting is being scheduled with district staff (management, engineer and counsel), supervisor Shimer and Will Cronin (Passarella and Associates) to discuss the ongoing inventory of CDD assets and where additional easements may be needed. Per prior BOS direction, the initial focus will be on hardscaping improvements, and we will ultimately coordinate with Passarella to have this well-defined on the GIS they support for the CDD. This process is ongoing, and should the meeting occur prior to the BOS meeting, we will be prepared for additional discussion of this topic.
- Additional support requested and provided by District Engineer since last BOS meeting includes research and coordination with management staff regarding the extent to which

the 20’ lake maintenance easements fall within real property owned by the CDD or by others.

- One final note of interest that was just shared with me – prior CDD discussion considered rumble strips (or alternatives) as passive speeding deterrents in the Esperanza area. It was shared at the time that the City of Fort Myers was considering some brick pavers on McGregor Blvd near the Edison Home which are intended to provide a similar deterrent. The work is now complete and although I have not personally driven it yet, I am told it is open and can be driven by those that may be interested in considering a similar solution for Paseo.

Tab 4

August 26, 2024

Andrew Cohen, Esq.
Persson, Cohen, Mooney, Fernandez & Jackson, P.A.
6853 Energy Court
Lakewood Ranch, FL, 34240

Mr. Cohen,

I am working with a large group of concerned residents who reside within the Paseo Community Development District (District) in Fort Myers, Florida, a District which you represent as Counsel. I have been asked to correspond and negotiate with you and the District in the below matter. Collectively we will be known as the Paseo Community Land Bank.

Recently the District hired an appraiser to provide a best use and highest value appraisal for a portion of Tract E-1 within the District. This appraisal, which was performed by a District contracted appraiser, listed the value of the appraised portion of Tract E-1 as \$6,000 (USD Six Thousand). The District then informed the Paseo Master Association, which is seeking to purchase the appraised land, that they were willing to enter into a contractual obligation to sell the appraised land for the appraised value.

I have since been approached by a group of residents who would like to purchase the appraised land under the following conditions:

- The purchase price will be no less than \$6,600, a 10% premium above the appraised value and what the Master Association has indicated they are willing to pay, but may be higher, depending on discussions between both parties;
- The purchase price will be paid in cash;
- The sale will be completed within 90 days, or sooner if the District so chooses;
- There are no inspection requirements and no contingencies other than a clean title;
- The District's counsel will prepare all necessary legal documents;
- As part of the sale the appraised land will be deeded back to the District with a permanent conservation easement assigned;

As you know, the sale of this land is a contentious matter within the community, including a recent lawsuit filed in District Court. The residents making this offer believe it is in the best interest of Paseo for them to purchase the land and deed it back to the District as it removes the threat of litigation from the entire community; prevents a lot split and possible relocation of a storm sewer that the other sale would require; and, through the conservation easement, ensures that the residents of Paseo have full use and enjoyment of the land in perpetuity while protecting one of the very few greenspaces within the community.

We would like to enter into discussions with either yourself or District management as soon as possible so as to come to a mutually agreeable price for the purchase of the appraised land as well as a timeline to close this sale. We are looking to finalize this sale prior to the end of calendar year 2024 and believe this is entirely feasible. Therefore, as time is of the essence, we would ask that this matter be placed on the agenda for consideration by the District's Board of Supervisors at the next scheduled meeting.

Any correspondence can be sent via email to steven@vestagroup.com and via US Postal Service to Paseo Community Land Bank, c/o Steven Brown, 11872 Rosalinda Court, Fort Myers, FL, 33912.

Thank you for your attention to this matter and we look forward to a quick and successful conclusion of this sale.

Regards,

Steven A. Brown-Cestero
For and on Behalf of the Paseo Community Land Bank

Tab 5



Rizzetta & Company

UPCOMING DATES TO REMEMBER

- **Next Meeting:** October 23, 2024
- **FY 2022-2023 Audit Completion Deadline:** Completed
- **Next Election (Seats 3,4, and 5):** November 5, 2024

**District
Manager's
Report**

September 17

2024

P
A
S
E
O

C
D
D

FINANCIAL SUMMARY

8/31/2024

General Fund Cash Balance	\$ 1,212,700.00
Reserve Fund Investment Balance	\$1,100,028
Debt Service Fund Investment Balance	\$647,612
Total Cash and Investment Balances	\$2,960,340
General Fund Expense Variance:	\$249,173 Under Budget



Financial Statement Notes:

Paseo CDD Variance Notes			
Line Item	YTD Actual Expense	Variance	Notes
Guard Gate Facility Maintenance and Repair	\$ 51,731.00	\$ 19,648.00	Hands Free Service calls plus maintenance of the guardhouse.
Utility Irrigation	\$ 49,331.00	\$ 17,247.00	Pump station usage is less during the rainy season.
Street Light/Decorative Light Maintenance	\$ 35,559.00	\$ 21,809.00	Additional lighting repairs thru month of Aug including repairs on Adelio to post # 322.
Misc. Maint. and Repairs	\$ 8,070.00	\$ 3,487.00	Ongoing maintenance and repairs including supplies.
* Items not included were reported in prior reports.			

FY 2024-2025 Insurance Renewal Proposal: Egis has presented their renewal proposal for our insurance policy renewal. The following is a breakdown of the proposals received:

Paseo Community Development District Insurance Renewal FY2024-2025 Breakdown							
Policy	FY 2021-2022 Premium	FY 2022-2023 Premium	FY 2023-2024 Premium	FY 2024-2025 Premium	Inc Amount	FY 2024-2025 Budget	Savings
Property	\$ 19,533.00	\$ 21,490.00	\$ 34,122.00	\$ 36,332.00	\$ (2,210.00)	\$ 37,865.00	\$ 1,533.00
General Liability	\$ 4,238.00	\$ 6,781.00	\$ 7,018.00	\$ 7,509.00	\$ (491.00)	\$ 8,394.00	\$ 885.00
Public Officials	\$ 3,673.00	\$ 3,948.00	\$ 4,086.00	\$ 4,372.00	\$ (286.00)	\$ 4,495.00	\$ 123.00
* Auto liability and Auto physical damage included in property premium							

Although small the renewal proposal is less than what was budgeted for in the Adopted Fiscal Year 2024-2025 Budget.

Tab 6

PASEO COMMUNITY DEVELOPMENT DISTRICT

District Office • Ft. Myers, Florida • (239) 936-0913

Mailing Address • 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614

www.paseocdd.org

PHASE 3B TREE REMOVAL (CONDOS EAST & PENZANCE AT MUP)

	Q1	Q2	Q3	Oaks	Ornamental		Total
Ameri-Scape	X	X	X				\$90,360.00
Anchor Tree Service	X	X	X	\$52,200.00	\$3,500.00		\$55,700.00
GreatView Land Care	X	X	X				\$35,000.00
Joshua Tree		X					\$71,671.81



PO Box 8035 | Naples, Florida 34101-8035
 239.368.5127 | ar@myamerscape.com | www.myamerscape.com

RECIPIENT:

Paseo Community Development District District

9530 Marketplace Road
 Suite 206
 Fort Myers, Florida 33912

Estimate #81054	
Sent on	Sep 10, 2024
Total	\$90,360.00

Product/Service	Description	Qty.	Unit Price	Total
Remove and Stump Grind 116 Live Oaks/10 Ornamental Trees	Work is to be performed based on the maps provided by the CDD. The Root Ball and Stump must be removed to a depth no shallower than 12 inches under the existing turf line and grade. All Depressions from removed root balls and stumps must be filled in with top soil to prevent tripping hazards and to avoid aesthetic deficiencies.			
Removal of Trees		126	\$460.00	\$57,960.00
Stump Grinding		126	\$125.00	\$15,750.00
Install 40 Yards of Dirt		40	\$180.00	\$7,200.00
Disposal		126	\$75.00	\$9,450.00
Signature:				

Total **\$90,360.00**

Any change orders made after your approval may incur a restocking fee.

This quote is valid for the next 30 days, after which values may be subject to change.

Warranty is good for 30 Days on Plants/ Shrubs, 15 Days on Sod, and 90 Days on Palms & Trees. Warranty does not include improper care by owner, any major storms, severe drought, and / or acts of God, mother nature as animal damage. There is no warranty on transplanted plant material or material NOT provided by Ameri-Scape. If Invoice is not paid within terms, warranty is voided.

There is a trip free of \$100 associated with jobs under \$500 to cover the costs of admin, travel to pick up materials and travel to dispose of material.



PO Box 8035 | Naples, Florida 34101-8035
239.368.5127 | ar@myamerscape.com | www.myamerscape.com

Notes Continued...

We follow Florida law regulations: We will not start any work that requires digging before having the public utilities mark and cleared. PRIVATE lines, wiring, utilities are not marked by Sunshine 811 and is the responsibility of the homeowner to notify Ameri-Scape of such. Ameri-Scape will not be held liable for any damages if Notification of location of Private Utilities are not timely reported.

Paseo Tree Removal & Stump Grinding

Request for Proposal

A. SCOPE OF SERVICES

Furnish all labor, materials, and equipment to remove and grind the stumps for 109 District-owned Live Oaks and 10 Ornamental trees, in the East Side Condominium area in the Paseo CDD.

The locations of the trees are as follows:

East of Paseo Grande - Condo Areas

- 116 Oak Trees
- 10 Pigeon Plum Trees

See attached list and maps.

You can view the locations of the trees via the Paseo CDD GIS System. The link is available via paseocdd.org, click on links, then GIS. All vendors are encouraged to visit the site. If you will be visiting the site, please notify us so that we can arrange for our Field Manager to be present.

Each tree must be removed completely, including general clean-up and restoration of damaged existing landscaping and structures. Each tree removed shall have its root ball and stump, stump ground to remove as much the root ball as possible. The root ball and stump must be removed to a depth no shallower under than 12 inches under the existing turf line or grade. All depressions from removed root balls and stumps must be filled in with top soil to prevent tripping hazards and to avoid aesthetic deficiencies. Irrigation damage incurred during removals or for any reason caused by the contractor must be repaired.

B. AWARD OF BID

The District reserves the right to award the bid in a manner that best serves the interests of the Paseo CDD.

C. LICENSES

1. Copy of current and previous year's Contractor's Licenses (2 total) from bidding vendor to perform requested services within Florida, must be submitted with the bid. All licenses/certificates shall have the current name and address of bidder. If bidder has moved within the last two (2) years, then it must document as such with a written explanation and submit with bid, failure to do so may be cause for rejection of bid. Failure to supply copies of license(s) with the bid will be cause for rejection of bid.

2. Licenses must be valid/current and must be maintained throughout the duration of the contract and submitted to the District Manager as necessary. Furthermore, the contractor, for the duration of the contract shall comply with all federal, state, and local rules, regulations, and licensing requirements.

3. Bidder may submit any other state licenses, certificates, or other licensure, which will further demonstrate its capabilities.

D. INSURANCE

Successful contractor(s) shall furnish proof of insurance as required per the District.

E. CONDUCT

The contractor and his employees will conduct themselves in such a manner as to avoid embarrassment to the Paseo CDD and shall at all times be courteous to the public. Proper safety equipment shall be worn at all times.

F. CONTRACTORS EQUIPMENT

All vehicles and equipment must be maintained in good repair, appearance, and sanitary condition at all times. Vehicles must be clearly identified with the name of the company and phone number clearly visible. In addition, the contractor will be responsible for using the necessary safety equipment according to State DOT standards while working on City, County, or State roads as a sub-contractor of the District.

G. DISPOSAL OF DEBRIS

The contractor shall dispose of all debris and other materials gathered from the described work, off-site in compliance with City and County Laws.

H. SCHEDULING OF WORK

1. The District has provided a map showing the locations of the trees to be removed. The Contractor will have 20 business days including the day of notification to complete all aspects of the requested work. This does not include the time frame for underground utility locates to be called in.
2. All work will be performed Monday through Friday unless prior approval has been obtained from the District Manager.
3. The Contractor, within three (3) working days from notification, must correct work deficiencies and/or problems pointed out by District Manager.

I. PAYMENT REQUESTS, INVOICES AND WORK REPORTS

1. Invoices shall be submitted after work is completed with a detailed description of the work performed. This will include location, quantities, species and caliper.
2. The successful bidder(s) will meet with District Manager and set up procedures prior to the start of work.

J. NON-PERFORMANCE

The District reserves the right to cancel the contract with a seven (7) day notice should the Contractor fail to perform up to the requirements and standards identified in the specifications. The District may withhold part or all payments due to the Contractor until correction is made.

K. QUALIFICATIONS

The Contractor shall be licensed with a minimum of two (2) years' experience in tree removal & stump grinding and preferably, in commercial landscaping. All bidders shall provide, with their bid proposal, a list of at least three (3) commercial references, a list of personnel and equipment. The District reserves the right to contact these as references, in order to determine the competency of the Contractor. In addition, the licenses and experience of the designated contact person shall be supplied at bid opening.

L. GENERAL OBJECTIVES

1. The objective of these specifications is to define the conditions under which District palm and/or deciduous trees are to be removed and the stumps ground.
2. All hazardous trees and/or hazardous conditions shall be reported to the District Manager immediately. This would be any situation that could cause injury to people or damage to property.
3. The successful bidder shall furnish all supervision, labor, tools, equipment, materials, etc., necessary to grind the stump down 12 inches below grade. If the contractor believes that they will be unable to grind a location down 12 inches, they must contact the District Manager. The hole will be backfilled to existing grade. All excess material that is a result of stump grinding shall be hauled away and the site shall be raked, level and smooth. This will also include any and all above ground and below ground roots associated with the stump.

M. MISCELLANEOUS

The contractor is to provide an hourly rate for any work not covered above. The rate should be based on cost of manpower and all equipment necessary to perform the tree removals. Hourly rate for a crew of two (2) or more men/bucket truck/chipper/equipment.

N. LOCATION OF HARDWOODS/PALMS

Hardwoods and palms will be located mostly in rights-of-way of roads and parks. The contractor shall provide trained staff and equipment needed to climb and take down trees/palms that require said work.

O. INSPECTION

A District Representative may make visits to the site at intervals appropriate to the various stages of removal to observe the progress and quality of the executed work and determine if the work is proceeding in accordance with the Contract Documents.

P. REJECTING DEFECTIVE WORK

The District Manager will have the authority to disapprove or reject work, which he believes to be unacceptable work and not in accordance with Contract Documents. District Management will be the final interpreter of the requirements of the Contract Documents and judge of the acceptability of the work performed. The District will notify the contractor within three (3) working days, in writing, of unacceptable work. If work has

been rejected, contractor shall correct all defective work promptly and bear all costs to correct the defective work. If the contractor fails within a reasonable time after written notice to correct the defective work, or if the contractor fails to perform the work in accordance with the Contract Documents, the District may correct and remedy any such deficiency, and withhold payments to the contractor for unfinished and/or unacceptable work.

Q. PROTECTION OF PUBLIC AND PRIVATE PROPERTY

1. Contractor shall assume full responsibility for any damage to any property including but not limited to trees, shrubs, lawns, walks, pavements, roadways, structures, utilities, and underground facilities, resulting from the performance of the work.

2. The contractor upon receipt of either written or oral notice to discontinue such practice shall immediately discontinue any practice obviously hazardous in the opinion of the District Manager. The contractor shall comply with all OSHA and other Federal and State safety standards. Blocking of the public street, except under extreme emergency conditions, shall not be permitted unless prior arrangements have been made with District Management and other agencies having jurisdiction over the street to be closed.

R. PROTECTION OF OVERHEAD UTILITIES

The removal operations may be conducted in many areas where overhead electric, telephone, and cable television facilities exist. The contractor shall protect all utilities from damage, shall immediately contact the appropriate utility if damage has occurred, and shall be responsible for all claims for damage due to his operations. The contractor shall make arrangements with the utility for the removal of necessary limbs and branches, which may conflict with, or create a personal injury hazard in the removal of the tree. Delays encountered by the contractor in waiting for the utility to complete its work shall not be the responsibility of the contractor.

S. PROTECTION OF UNDERGROUND UTILITIES

The Contractor will be responsible for following the Florida Underground Facility Damage Prevention & Safety Act (556), OSHA Standard 1926.651, Florida Trench and Safety Act (Chapter 90-96) and obtaining utility locations by calling Sunshine State One-Call of Florida Inc. at 1-800-432-4700. Contractor shall have full responsibility for reviewing and checking all information and data for locating all underground facilities.

T. TRAFFIC CONTROL

1. Contractor will be required to furnish traffic control as needed or as required by the State of Florida.

2. Contractor will be responsible for adequate barricades, warning devices, and the necessary safety equipment according to State DOT standards while working on City, County or State roads as a sub-Contractor of Paseo CDD.

QUESTIONNAIRE

THIS SHEET MUST BE COMPLETED AND RETURNED WITH BID

Bidders are required to submit supporting data regarding the firm's qualifications and suitability for the work to be performed including the following information in form and substance satisfactory to the District. Add additional pages as necessary for complete responses.

1) Provide evidence of past performance of providing bid described services for similar projects within the past five years. Give a brief description of contracts with location, date of contract and the name, address, and phone number of contacts. (If bidder is currently servicing or has serviced the District satisfactorily within the last two (2) years, then this information is not needed.)

See attached sheet for information.

2) List of firm's current personnel and equipment related to this work.

Personnel: Enhancement Crew of 4-6 people and 1 irrigation technician

Equipment: Wood Chipper, Stump Grinder, 312 Loader, and 2 Dump Trucks

3) Contractors should investigate and determine if they hold the necessary license(s) prior to bid submittal. Please list firm's current license(s).

Landscape Contractors License for Collier/ Lee/ Charlotte County

Irrigation Contractors License for Collier/ Lee/ Charlotte County

ISA Certified Arborist - On Staff

1) Provide evidence of past performance of providing bid described services for similar projects within the past five years. Give a brief description of contracts with location, date of contract and the name, address, and phone number of contacts. (If bidder is currently servicing or has serviced the District satisfactorily within the last two (2) years, then this information is not needed.)

Paseo Community Development District (CDD)

9530 Markplace Road, Fort Myers, FL 33912

Belinda Blandon

Office: 239-936-0913 Ext. 0303

Email: bblandon@rizzetta.com

Additional Work Performed:

Removal and stump grind 227 district – owned live oak and pigeonwood trees. (05/09/2022)

Village Walk of Naples

3200 Village Walk Circle, Naples, FL 34109

Rosa Nieves - Property Manager at the time of the projects were performed.

850 Single Family Homes and Common Areas - Over 5 years of Service

Office: 239-594-8044

Email: rnieves@kwpmc.com

Additional Work Performed:

Village Walk of Naples: Flushed cut and stump grind over 200 Palms (01/27/2022)

Flush cut 625 mature Ficus's (09/02/2021)

Avila and Verona at Pelican Preserve Homeowner Association

Dick Rourke, LCAM

Schoo Management

Avila (97 Homes) and Verona (23 Duplex) at Pelican Preserve - Over 12 years of Service.

Office: (239) 481-7982

Email: dickr@schoo.us

Additional Work Performed:

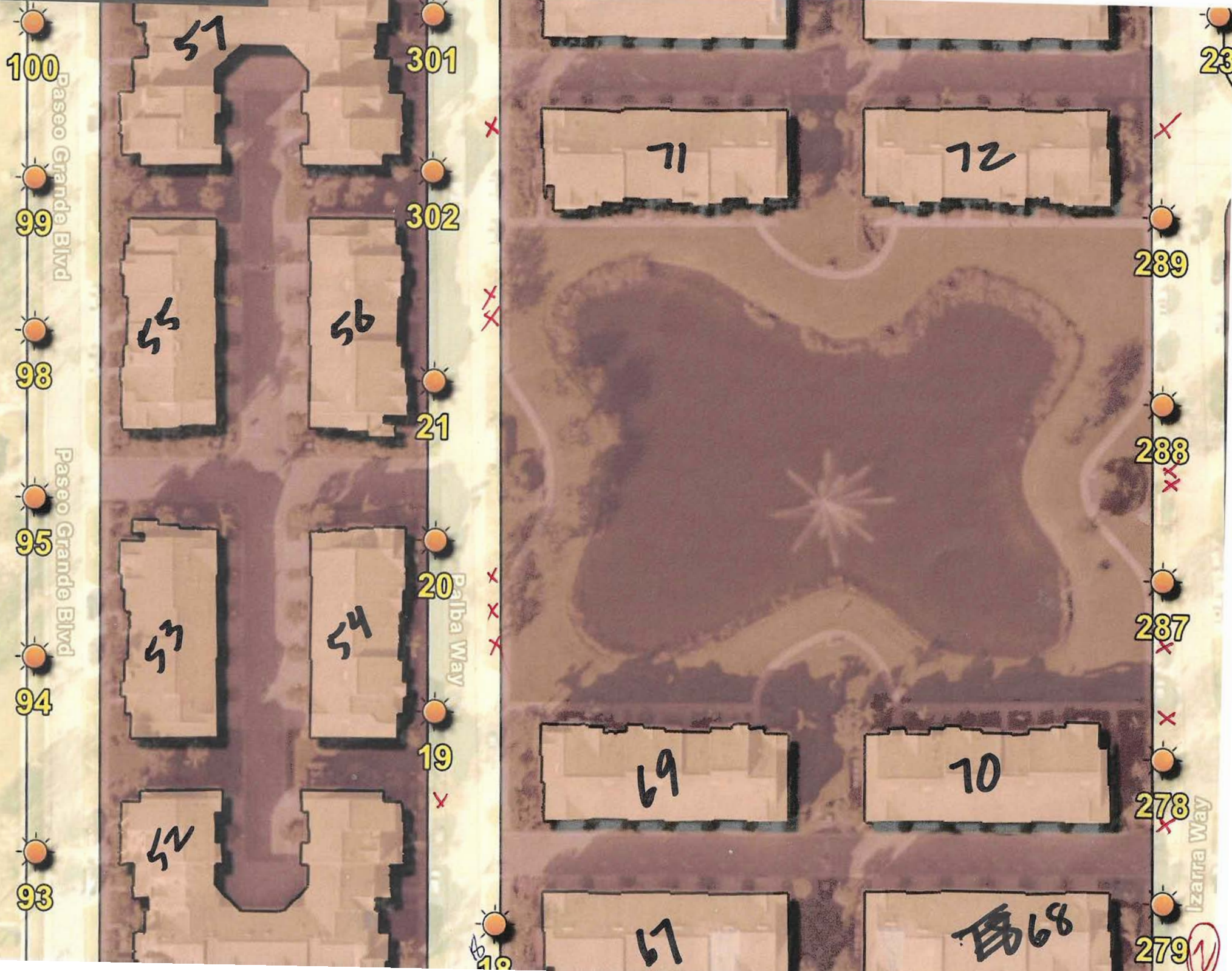
Avila Homeowners Association: Tree removal and stump grind (04/05/2019)

Verona Homeowners Association: Tree removal and stump grind (06/25/2021)

OAK REMOVAL PROJECT (Phase 3B) - CONDOS EAST OF PASEO GRANDE			
Street	Lamp Posts (as currently shown in GIS)	Oaks	Pigeons/on Perimeter
Paseo Grande		0	
Herminia		0	
Palba - east of Lake 11	Between 10 - 11	4	
Palba - south of Herminia	Between 8 - 15	11	
Palba - north of Herminia to Olinda	Between 18 - 21 & 301, 302	7	
Palba - north of Olinda to Izarra	Between 300 - 298	6	
Olinda - Paseo Grande to Izarra	Between 304 - 307	2	
Izarra - Paseo Grande to Izarra N/E corner	Lamps 297 - 290	4	9
Izarra - South to Olinda	Lamps 397 & 22-23	2	
Izarra - South of Olinda to Palba	Between 289 - 279	6	
Melosia	Between 283 - 286	4	
Izarra - Palba North to Herminia	Between 15 -280	8	
Javiera - Nalda to Izarra	Between 271 - 277	15	
Liana	Between 308 - 310	2	
Oliveria	Between 263 - 266	3	
Kemena	Between 267 - 270	8	
Nalda - South of Javiera	Between 261 - 258	5	
Nalda - South end	Between 257 - 250	7	
Nalda - North end	Between 249 - 242	10	
Nalda - Between Izarra & Liana	Between 24 & 25	5	1
Penzance Blvd. - Along Multi-Use Path	Between 63-70 (MUP lights)	7	
	TOTAL	116	10

RECAP/COUNT CONFIRMATION			
	Sheet 1	14	9
	Sheet 2	13	
	Sheet 3	15	
	Sheet 4	19	1
	Sheet 5	12	
	Sheet 6	15	
	Sheet 7	21	
	Sheet 8	7	
	TOTAL	116	10





mania St

17 67 Hermania St 16 68 311

7

8

51

9

10

11

65

66

62

63

64

Palba Way

12

13

14

14

P-2

P-5

P-7

P-9

P-11

P-14

P-16

P-19

ance Blvd

3

312

66

280

281

Izanna Way

64

282

15

82

83

284

Melosia St

285

286

283

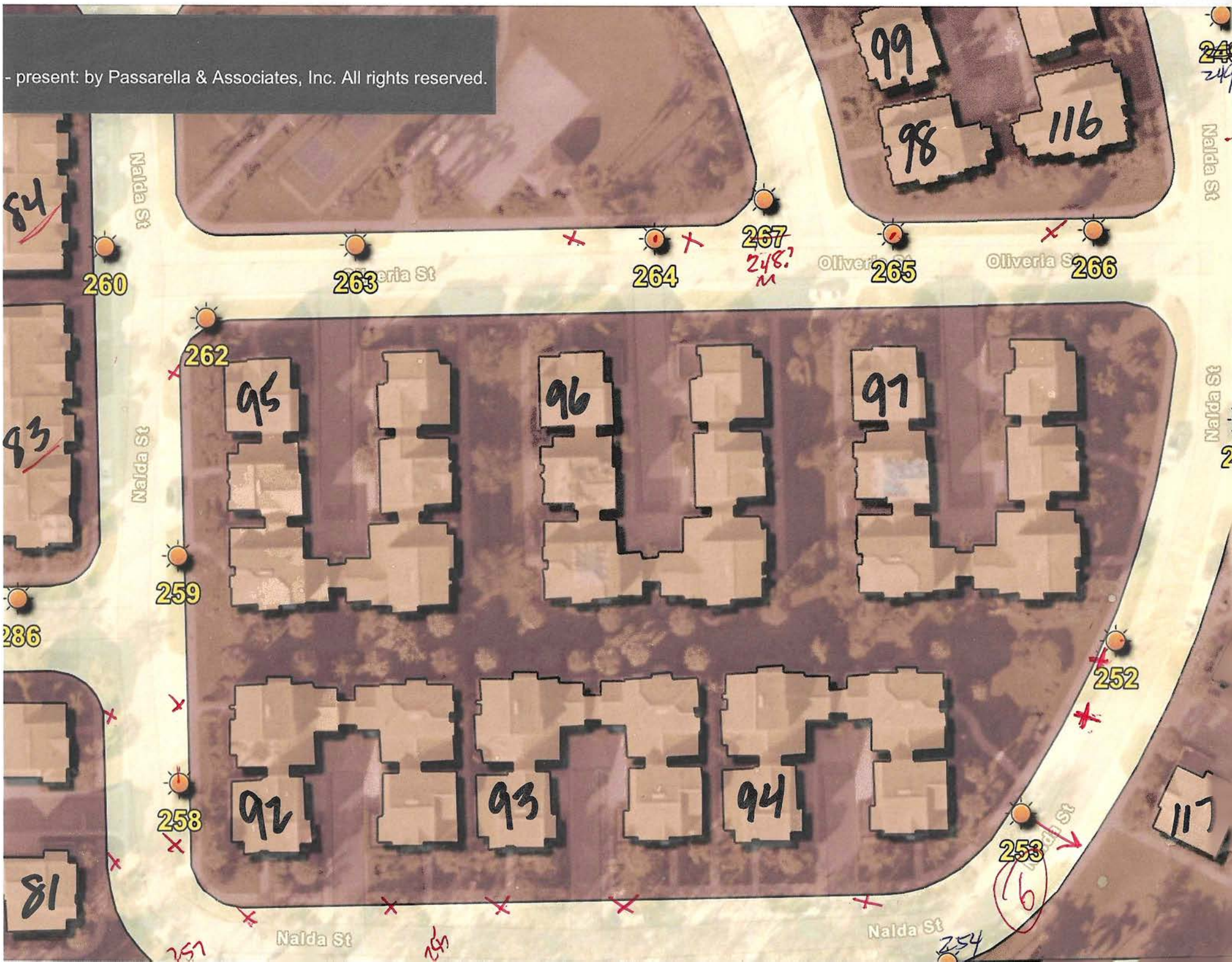
79

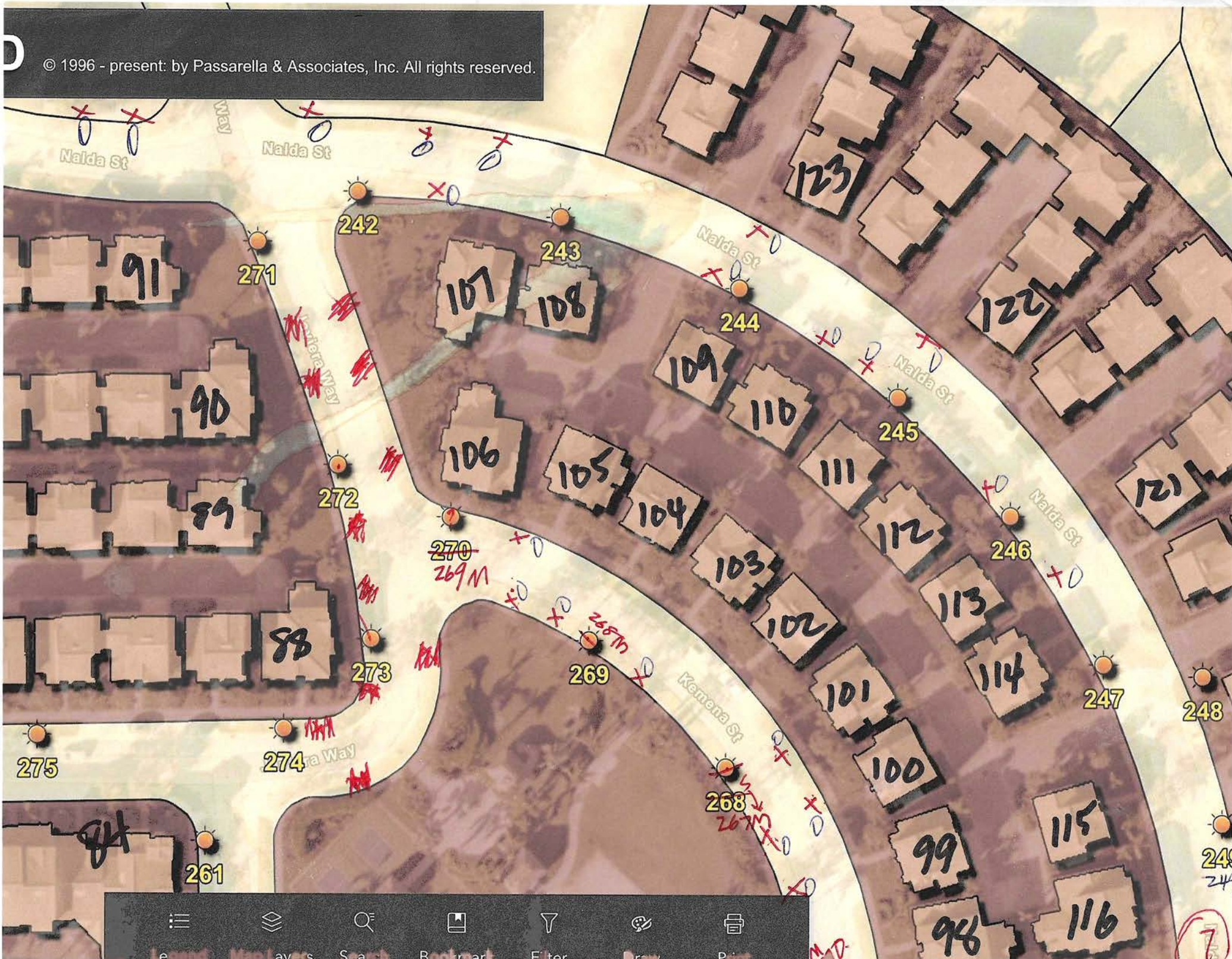
80

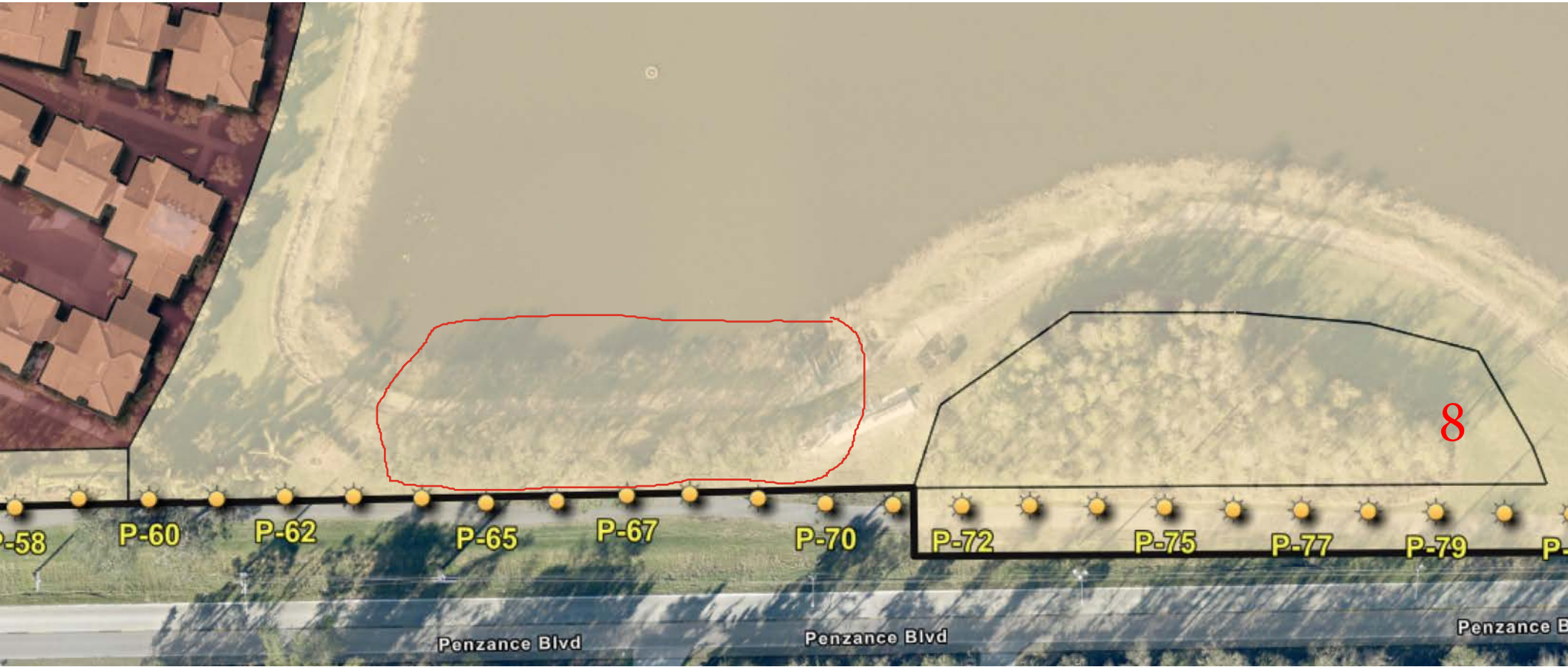
81

(5)

- present: by Passarella & Associates, Inc. All rights reserved.







P-58

P-60

P-62

P-65

P-67

P-70

P-72

P-75

P-77

P-79

P-80

Penzance Blvd

Penzance Blvd

Penzance B

8



LIC2012-00527

fabian@myamerscape.com

License Holder Name: FABIAN GAMEZ
Firm Name: AMERI SCAPE OF SW FL INC
Address: 9220 BONITA BEACH RD
SUITE 101
BONITA SPRINGS, FL 34135

Please find your Lee County Certificate of Competency below. Keep this document/file in a safe place.

As a licensed contractor, it is your responsibility to maintain your license in accordance with Ordinance 23-09. This Ordinance includes guidance for annual renewal to maintain the grandfathered license category. It is your responsibility to maintain worker's compensation coverage/exemption and general liability insurance, as well as obtain a yearly business tax receipt from the Lee County Tax Collector. Please send your updated certificates of insurance to [DCD Contractor Licensing](#).

To make any updates to the phone number, email address and/or mailing address we have on file, please submit the [Lee County Licensed Contractor Form](#) to [DCD Contractor Licensing](#).

Thank you,

Lee County Contractor Licensing, 239-533-8895

..... Cut Here

Conditions of Certificate

COMPLIANCE NUMBER shall appear on all advertisements including vehicles reflecting a business name.

Shall only contract in D/B/A name as it appears on certificate. .

LEE COUNTY
CERTIFICATE OF COMPETENCY
(239) 533-8895

NAME: FABIAN GAMEZ
D/B/A AMERI SCAPE OF SW FL INC
LICENSED FOR: Irrigation Sprinkler Cntr

COMP. NO.: LS12-00527

NOT VALID AFTER: 06/30/2025

Signature of License Holder

Conditions of Certificate

Shall maintain required insurances on active certificates.

Shall inform the Contractor Licensing Office of any phone number, email address and/or mailing address change.



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
2005 Apalachee Pkwy
Tallahassee, Florida 32399-6500

January 17, 2024

AMERI-SCAPE OF SW FLORIDA, INC.
9220 BONITA BEACH RD SE STE 101
BONITA SPRINGS, FL 34135-4205

SUBJECT: AGRICULTURAL DEALER LICENSE - BUYER CERTIFICATE
ISSUED TO: AMERI-SCAPE OF SW FLORIDA, INC.
LICENSE #: AD1534

This buyer certificate is issued pursuant to Chapter 604, Florida Statutes. This certificate is valid only for the person and license number listed. Any changes to this certificate (such as transfer or termination of employment), must be reported to the Bureau of Compliance at 850-617-7150 immediately.

Cut Here



State of Florida
Department of Agriculture and Consumer Services
Division of Consumer Services
2005 Apalachee Pkwy
Tallahassee, Florida 32399-6500

Registration No.: **AD1534**
Issue Date: January 16, 2024
Expiration Date: February 1, 2025

POST CERTIFICATE
CONSPICUOUSLY

License as Dealer in Agriculture Products

Section 604.15-604.30, Florida Statutes

AMERI-SCAPE OF SW FLORIDA, INC.
9200 BONITA BEACH RD SE STE 211
BONITA SPRINGS, FL 34135-4279

WILTON SIMPSON
COMMISSIONER OF AGRICULTURE



CERTIFICATE OF STOCK DEALER REGISTRATION

Section 581.131, F.S. and Rule 5B-2.002, F.A.C
1911 S.W. 34th St. P.O. Box 147100, Gainesville, FL 32614-7100 (352) 395-4700

**WILTON SIMPSON
COMMISSIONER**

ISSUED TO:

**AMERI-SCAPE OF SW FLORIDA, INC.
GAMEZ, FABIAN & JOEL
9200 BONITA BEACH RD SE STE 211
BONITA SPRINGS, FL 34135-4279**

THIS CERTIFICATE EXPIRES: 08/19/2025

FEE PAID: \$25.00

REGISTRATION NO.: 47236359

DATE ISSUED: 07/12/2024

THIS IS TO CERTIFY that the person or business firm listed hereon has been issued this Stock Dealer's Certificate after having filed with the Division of Plant Industry a signed application giving the source of nursery stock to be sold and has agreed to deal only in nursery stock that has been inspected by a duly authorized inspector of the Division of Plant Industry and accompanied by valid certificate tags and otherwise moved in conformity with the rules and regulations of the Division of Plant Industry.

**WILTON SIMPSON
Commissioner of Agriculture**

The International Society of Arboriculture

Hereby Announces That

Jennifer Gamez

Has Earned the Credential

ISA Certified Arborist®

By successfully meeting ISA Certified Arborist certification requirements through demonstrated attainment of relevant competencies as supported by the ISA Credentialing Council


Caitlyn Pollihan
CEO & Executive Director

24 July 2021

Issue Date

31 December 2024

Expiration Date

FL-9776A

Certification Number



#0847
ISA Certified Arborist



Anchor Tree Service
 Phone # 239-354-0973
 sales@anchortreeservices.com

Estimate

Date	Estimate #
	54815

Rizzetta and Company
,

We hereby submit specifications and estimates for the project described below. Anchor Tree Service proposes to furnish all labor, materials and equipment necessary to complete the project. All work will be done in accordance with the terms and conditions stated in this estimate. Estimate is valid for 30 days from date of issue. Payment in full is due upon completion of job and receipt of invoice. Accounts not paid within 30 days subject to a 1-1/2% per month service charge on unpaid balances (18% annually). Should it become necessary to collect monies due resulting from this sale, you hereby agree to pay all costs of such collection. Anchor Tree Service not responsible for damages to underground utilities, lighting, etc. resulting from stump grinding.

Description	Quantity	Price	Subtotal
Commercial Tree Service Oak Trees - Removal and Grind stump. Excavate mulch to below grade level replacing with topsoil to bring back to grade level.	116.0	\$450.00	\$52,200.00
Commercial Tree Service Pigeon Plum Trees - Removal and Grind stump. Excavate mulch to below grade level replacing with topsoil to bring back to grade level.	10.0	\$350.00	\$3,500.00
Total:			\$55,700.00

The undersigned has read and accepts this proposal and all of its terms and conditions listed as a binding contract.

[] **Approved Signature:** _____ **Date:** _____

**Collier County
Board of County Commissioners
Certificate of Competency**

Collier County * City of Marco * City of Naples * City of Everglades

Issued Date: 09/08/2023

Company: CLAIM JUMPER, INC. (DBA) ANCHOR TREE SERVICE
Address: 954 CLARELLEN DRIVE
FT. MYERS, FL 33919
Telephone: (239) 825-0953
Qualifier: KEEGAN G. WEEKS
License #: C32065
Issuance #: 32065
Classification: TREE REMOVAL & TRIMMING CONTR.
Valid Thru: 09/30/2024
State License #:
State Valid Thru:

It is the Qualifier's responsibility to keep current all records with Collier County.

This shall include insurance certificates and/or contact information.

Always verify licenses online at <https://cvportal.colliercountyfl.gov/CityViewWeb/>

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

This Collier County Certificate of Competency's status and expiration date may change on July 1, 2024, due to the State of Florida House Bill No. 1383. Please visit our website at www.colliercountyfl.gov/government/growth-management/divisions/operations-regulatory-management/contractor-licensing for more information as it becomes available.

I am writing to confirm the current details regarding our resources:

- **Number of Employees: 18**
- **Tree Vehicles: 5**
- **Wood Chippers: 5**
- **Stump Grinders: 2**

Our company successfully completed a project at Target Plaza on Pine Ridge, valued at \$125,855.00. This job was performed for Kite Realty Group, managed by Robert McGuinness. The scope of work included the cutting, removal, and stump grinding of 268 trees.

For further verification or additional information, you may contact Robert McGuinness at 317.577.5600 or via email at rmcguinness@kiterealty.com.

Should you require any more details or have any questions regarding our past performance, please do not hesitate to reach out.

Thank you for considering this evidence of our capabilities and past performance.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

8/27/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER RTI Insurance Services 6901 Professional Pkwy, Suite 104 Sarasota FL 34240	CONTACT NAME: Burke Schmitt PHONE (A/C. No. Ext): 239-314-1305 E-MAIL ADDRESS: Burke@trustrti.com		FAX (A/C. No): 941-328-6711
	INSURER(S) AFFORDING COVERAGE		
INSURED CLAIM JUMPER, INC. DBA Anchor Tree Service 954 Clarellen Dr FORT MYERS FL 33919	INSURER A : Amerisafe	NAIC # 31895	
	INSURER B : Greenwich Insurance Company	22322	
	INSURER C : Accelerant Specialty Insurance Company	26387	
	INSURER D : Landmark American Insurance Co	35637	
	INSURER E :		
	INSURER F :		

COVERAGES

CERTIFICATE NUMBER: 1910586445

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
B	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	Y	Y	NGL-1004022-03	9/29/2023	9/29/2024	EACH OCCURRENCE	\$ 1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 100,000
							MED EXP (Any one person)	\$ 5,000
							PERSONAL & ADV INJURY	\$ 1,000,000
							GENERAL AGGREGATE	\$ 2,000,000
							PRODUCTS - COMP/OP AGG	\$ 2,000,000
								\$
B	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY	Y	Y	NBA-1004023-03	9/29/2023	9/29/2024	COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000
							BODILY INJURY (Per person)	\$
							BODILY INJURY (Per accident)	\$
							PROPERTY DAMAGE (Per accident)	\$
							PIP	\$ 10,000
D	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 0			LHA106510	2/1/2024	9/29/2024	EACH OCCURRENCE	\$ 1,000,000
							AGGREGATE	\$ 1,000,000
								\$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? <input type="checkbox"/> Y/N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		Y	AVWCFL3250582024	3/27/2024	3/27/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER	
							E.L. EACH ACCIDENT	\$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	\$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	\$ 1,000,000
C	Inland Marine			S0031IM000454	9/29/2023	9/29/2024	Equipment Value	405,500

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Certificate holder as additional insured when required by contract for the general liability and auto liability policies.

Power Units:

1998 FORD F800 / VIN#1FDXF80C3WVA21471
2000 FORD SUPER DUTY / VIN#1FTNW21FXIED74522
2020 MITSUB ECLIPSE / VIN#JA4AS3AA9LZ042815
2018 INT'L 4300 / VIN#1HTMMML6JH094991
See Attached...

CERTIFICATE HOLDER**CANCELLATION**

Paseo Community Development District
3434 Colwell Avenue
Suite 200
Tampa FL 33614

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

© 1988-2015 ACORD CORPORATION. All rights reserved.



ADDITIONAL REMARKS SCHEDULE

AGENCY RTI Insurance Services		NAMED INSURED CLAIM JUMPER, INC. DBA Anchor Tree Service 954 Clarellen Dr FORT MYERS FL 33919	
POLICY NUMBER		EFFECTIVE DATE:	
CARRIER	NAIC CODE		

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,
FORM NUMBER: 25 **FORM TITLE:** CERTIFICATE OF LIABILITY INSURANCE

2017 FORD F750 / VIN#1FDWW7DE7HDB04699
 2013 FORD F750 / VIN#3FRPF7FC2DV766111
 2015 Chevrolet Tahoe / VIN#1GNSKCKC4FR738200
 2002 INT'L 4300 / VIN#1HTMMAAN02H413307
 2006 INT'L 4300 / VIN#1HTMMAAM76H160189
 2005 BEBU TRAILER / VIN#4MNDB182251002841

Evidence of Insurance

GREATVIEW LAWN CARE

PO Box 367631
Bonita Springs, FL 34136
+12396767096
Office@greatviewlc.com

Estimate

ADDRESS

Paseo Community Development
District
3434 Colwell Avenue
Suite 200
Tampa, FL 33614 United States

ESTIMATE #	DATE
17452	08/20/2024

ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
Description	Proposal to flush cut oak trees and pigeon plums trees.	1	0.00	0.00
	Stump grind root-balls down to 12 inches below grade, remove debris/haul away and back fill each location with soil so that the area is level.			
Grinding Removal	Palba -east of lake 11 -between 10-11. (4 oaks)	4	275.00	1,100.00
Grinding Removal	Palba -south of herminia – between 8-5. (11 oaks)	11	275.00	3,025.00
Grinding Removal	Palba -north of Herminia to Olinda between 18-21/301-302. (7 oaks)	7	275.00	1,925.00
Grinding Removal	Palba -north of Olinda to Ibarra between 300-298. (6 oaks)	6	275.00	1,650.00
Grinding Removal	Olinda – Paseo grande to Izarra- between 304-307. (2 Oaks)	2	275.00	550.00
Grinding Removal	Izarra- Paseo Grande to Izarra N/E corner-lamps 297-290. (9 pigeon plums)	9	170.00	1,530.00
Grinding Removal	Izarra- Paseo Grande to Izarra N/E corner-lamps 297-290. (4 Oaks)	4	275.00	1,100.00
Grinding Removal	Izarra-south of Olinda-lamps397 and 22-23. (2 oaks)	2	275.00	550.00
Grinding Removal	Izarra-south of Olinda to Palba-between 289-279. (6 oaks)	6	275.00	1,650.00
Grinding Removal	Melosia -between 283-286. (4 oaks)	4	275.00	1,100.00
Grinding Removal	Izarra-Palba north to herminia – between 15-280. (8 oaks)	8	275.00	2,200.00
Grinding Removal	Javiera -Nalda to Izarra- between 271-277. (15 oaks)	15	275.00	4,125.00
Grinding Removal	Liana-between-308-310. (2 oaks)	2	275.00	550.00
Grinding Removal	Oliveria-between 263-266. (3 oaks)	3	275.00	825.00
Grinding Removal	Kemera-between 267-270. (8 oaks)	8	275.00	2,200.00
Grinding Removal	Nalda – south of Javiera 261-258. (5 oaks)	5	275.00	1,375.00
Grinding Removal	Nalda-south end between 257-250. (7 oaks)	7	275.00	1,925.00
Grinding Removal	Nalda-north end between 249-242. (10 oaks)	10	275.00	2,750.00
Grinding Removal	Nalda -between Izarra and Liana-between 24 and 25. (5 oaks)	5	275.00	1,375.00

Thank you for your business.
Please contact us with any questions.

ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
Grinding Removal	Nalda -between Izarra and Liana-between 24 and 25. (1 pigeon plum.)	1	170.00	170.00
Grinding Removal	Penzance Blvd- along multi-Use path between 63-70 (MUP lights) (7 oaks)	7	275.00	1,925.00
Top Soil Per Yard	Soil to back fill areas where trees will be stump grind and any roots above ground removed to level areas.	7	200.00	1,400.00

This estimate is valid for the next 30 days, after which values may be subject to change.

TOTAL

\$35,000.00

If this estimate is approved our Irrigation Division will show up after installation is completed and will check for 100% coverage. An additional invoice will be presented separate from this estimate at Time and Material basis if needed.

Accepted By

Accepted Date

2023-2024
LEE COUNTY LOCAL BUSINESS TAX RECEIPT

Account Number: 1058387
Receipt Number: 1902692
State License Number:

Account Expires: September 30, 2024

Location:

8841 WEST TERRY ST UNIT 6005
BONITA SPRINGS, FL 34135

GREATVIEW LAWN CARE LLC
GREATVIEW LAWN CARE LLC
RAMIRO MENDOZA
8841 WEST TERRY ST UNIT 6005
BONITA SPRINGS, FL 34135

May engage in the business of:

LAWN AND/OR LANDSCAPING SERVICE

THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY

Payment Information:

PAID INT-00-01348645

07/20/2023

\$ 50.00



The International Society of Arboriculture

Hereby Announces That

Nicholas Mendoza

Has Earned the Credential

ISA Certified Arborist ®

By successfully meeting ISA Certified Arborist certification requirements through demonstrated attainment of relevant competencies as supported by the ISA Credentialing Council

Caitlyn Pollihan
CEO & Executive Director

11 November 2014

Issue Date

31 December 2026

Expiration Date

FL-6670A

Certification Number



2024-2025
LEE COUNTY LOCAL BUSINESS TAX RECEIPT

Account Number: 1058387
Receipt Number: 1902692
State License Number:

Account Expires: September 30, 2025

Location:
8841 WEST TERRY ST UNIT 6005
BONITA SPRINGS, FL 34135

GREATVIEW LAWN CARE LLC
GREATVIEW LAWN CARE LLC
RAMIRO MENDOZA
8841 WEST TERRY ST UNIT 6005
BONITA SPRINGS, FL 34135

May engage in the business of:
LAWN AND/OR LANDSCAPING SERVICE (CITY LIMITS ONLY)
THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY

Payment Information:	
PAID INT-00-02489334	07/28/2024
	\$ 50.00



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
4/3/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Plymouth Insurance Agency 2739 US Hwy 19 North Holiday, FL 34691	CONTACT NAME: Plymouth Insurance Agency Inc
	PHONE (A/C No. Ext): 727-682-4040 FAX (A/C No.): 877-491-7980
	E-MAIL ADDRESS: certs@plymouthinsuranceagency.com
INSURER(S) AFFORDING COVERAGE	
INSURER A: PENN-AMERICA INSURANCE COMPANY	NAIC# 32859
INSURER B:	
INSURER C:	
INSURER D:	
INSURER E:	
INSURER F:	

INSURED **Greatview Lawn Care LLC**
PO Box 367631
8841 W Terry St #6005 Bnita Spgs 34135
Bonita Springs, FL 34136

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INS LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR			PAV0434599	4/21/2024	4/21/2025	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Anyone person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ Included
	GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:						
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input type="checkbox"/> RETENTIONS						EACH OCCURRENCE \$ AGGREGATE \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	<input type="checkbox"/> Y <input type="checkbox"/> N	N/A				PER STATUTE <input type="checkbox"/> OTH-ER <input type="checkbox"/> E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

**"PROOF OF INSURANCE
AND/OR
BIDDING PURPOSES ONLY"**

CERTIFICATE HOLDER GREATVIEW LAWN CARE LLC PO BOX 367631 BONITA SPRINGS, FL 34135	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
---	---



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

05/09/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Automatic Data Processing Insurance Agency, Inc. 1 Adp Boulevard Roseland NJ 07068		CONTACT NAME: Automatic Data Processing Insurance Agency, Inc. PHONE (A/C, No, Ext): 1-800-524-7024 E-MAIL ADDRESS: FAX (A/C, No):	
INSURED GREATVIEW LAWN CARE LLC Po Box 367631 Bonita Springs FL 34136		INSURER(S) AFFORDING COVERAGE INSURER A: Technology Insurance Company, Inc. NAIC # 42376 INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:	

COVERAGES

CERTIFICATE NUMBER: 3624652

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:					EACH OCCURRENCE \$ DAMAGE TO RENTED PREMISES (Ea occurrence) \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ PRODUCTS - COMP/OP AGG \$ \$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> AUTOS ONLY					COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$					EACH OCCURRENCE \$ AGGREGATE \$ \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N Y	N/A N TWC4425418	05/18/2024	05/18/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER**CANCELLATION**

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

© 1988-2015 ACORD CORPORATION. All rights reserved.

Paseo Tree Removal & Stump Grinding

Request for Proposal

A. SCOPE OF SERVICES

Furnish all labor, materials, and equipment to remove and grind the stumps for 109 District-owned Live Oaks and 10 Ornamental trees, in the East Side Condominium area in the Paseo CDD.

The locations of the trees are as follows:

East of Paseo Grande - Condo Areas

- 116 Oak Trees
- 10 Pigeon Plum Trees

See attached list and maps.

You can view the locations of the trees via the Paseo CDD GIS System. The link is available via paseocdd.org, click on links, then GIS. All vendors are encouraged to visit the site. If you will be visiting the site, please notify us so that we can arrange for our Field Manager to be present.

Each tree must be removed completely, including general clean-up and restoration of damaged existing landscaping and structures. Each tree removed shall have its root ball and stump, stump ground to remove as much the root ball as possible. The root ball and stump must be removed to a depth no shallower under than 12 inches under the existing turf line or grade. All depressions from removed root balls and stumps must be filled in with top soil to prevent tripping hazards and to avoid aesthetic deficiencies. Irrigation damage incurred during removals or for any reason caused by the contractor must be repaired.

B. AWARD OF BID

The District reserves the right to award the bid in a manner that best serves the interests of the Paseo CDD.

C. LICENSES

1. Copy of current and previous year's Contractor's Licenses (2 total) from bidding vendor to perform requested services within Florida, must be submitted with the bid. All licenses/certificates shall have the current name and address of bidder. If bidder has moved within the last two (2) years, then it must document as such with a written explanation and submit with bid, failure to do so may be cause for rejection of bid. Failure to supply copies of license(s) with the bid will be cause for rejection of bid.

2. Licenses must be valid/current and must be maintained throughout the duration of the contract and submitted to the District Manager as necessary. Furthermore, the contractor, for the duration of the contract shall comply with all federal, state, and local rules, regulations, and licensing requirements.

3. Bidder may submit any other state licenses, certificates, or other licensure, which will further demonstrate its capabilities.

D. INSURANCE

Successful contractor(s) shall furnish proof of insurance as required per the District.

E. CONDUCT

The contractor and his employees will conduct themselves in such a manner as to avoid embarrassment to the Paseo CDD and shall at all times be courteous to the public. Proper safety equipment shall be worn at all times.

F. CONTRACTORS EQUIPMENT

All vehicles and equipment must be maintained in good repair, appearance, and sanitary condition at all times. Vehicles must be clearly identified with the name of the company and phone number clearly visible. In addition, the contractor will be responsible for using the necessary safety equipment according to State DOT standards while working on City, County, or State roads as a sub-contractor of the District.

G. DISPOSAL OF DEBRIS

The contractor shall dispose of all debris and other materials gathered from the described work, off-site in compliance with City and County Laws.

H. SCHEDULING OF WORK

1. The District has provided a map showing the locations of the trees to be removed. The Contractor will have 20 business days including the day of notification to complete all aspects of the requested work. This does not include the time frame for underground utility locates to be called in.
2. All work will be performed Monday through Friday unless prior approval has been obtained from the District Manager.
3. The Contractor, within three (3) working days from notification, must correct work deficiencies and/or problems pointed out by District Manager.

I. PAYMENT REQUESTS, INVOICES AND WORK REPORTS

1. Invoices shall be submitted after work is completed with a detailed description of the work performed. This will include location, quantities, species and caliper.
2. The successful bidder(s) will meet with District Manager and set up procedures prior to the start of work.

J. NON-PERFORMANCE

The District reserves the right to cancel the contract with a seven (7) day notice should the Contractor fail to perform up to the requirements and standards identified in the specifications. The District may withhold part or all payments due to the Contractor until correction is made.

K. QUALIFICATIONS

The Contractor shall be licensed with a minimum of two (2) years' experience in tree removal & stump grinding and preferably, in commercial landscaping. All bidders shall provide, with their bid proposal, a list of at least three (3) commercial references, a list of personnel and equipment. The District reserves the right to contact these as references, in order to determine the competency of the Contractor. In addition, the licenses and experience of the designated contact person shall be supplied at bid opening.

L. GENERAL OBJECTIVES

1. The objective of these specifications is to define the conditions under which District palm and/or deciduous trees are to be removed and the stumps ground.
2. All hazardous trees and/or hazardous conditions shall be reported to the District Manager immediately. This would be any situation that could cause injury to people or damage to property.
3. The successful bidder shall furnish all supervision, labor, tools, equipment, materials, etc., necessary to grind the stump down 12 inches below grade. If the contractor believes that they will be unable to grind a location down 12 inches, they must contact the District Manager. The hole will be backfilled to existing grade. All excess material that is a result of stump grinding shall be hauled away and the site shall be raked, level and smooth. This will also include any and all above ground and below ground roots associated with the stump.

M. MISCELLANEOUS

The contractor is to provide an hourly rate for any work not covered above. The rate should be based on cost of manpower and all equipment necessary to perform the tree removals. Hourly rate for a crew of two (2) or more men/bucket truck/chipper/equipment.

N. LOCATION OF HARDWOODS/PALMS

Hardwoods and palms will be located mostly in rights-of-way of roads and parks. The contractor shall provide trained staff and equipment needed to climb and take down trees/palms that require said work.

O. INSPECTION

A District Representative may make visits to the site at intervals appropriate to the various stages of removal to observe the progress and quality of the executed work and determine if the work is proceeding in accordance with the Contract Documents.

P. REJECTING DEFECTIVE WORK

The District Manager will have the authority to disapprove or reject work, which he believes to be unacceptable work and not in accordance with Contract Documents. District Management will be the final interpreter of the requirements of the Contract Documents and judge of the acceptability of the work performed. The District will notify the contractor within three (3) working days, in writing, of unacceptable work. If work has

been rejected, contractor shall correct all defective work promptly and bear all costs to correct the defective work. If the contractor fails within a reasonable time after written notice to correct the defective work, or if the contractor fails to perform the work in accordance with the Contract Documents, the District may correct and remedy any such deficiency, and withhold payments to the contractor for unfinished and/or unacceptable work.

Q. PROTECTION OF PUBLIC AND PRIVATE PROPERTY

1. Contractor shall assume full responsibility for any damage to any property including but not limited to trees, shrubs, lawns, walks, pavements, roadways, structures, utilities, and underground facilities, resulting from the performance of the work.

2. The contractor upon receipt of either written or oral notice to discontinue such practice shall immediately discontinue any practice obviously hazardous in the opinion of the District Manager. The contractor shall comply with all OSHA and other Federal and State safety standards. Blocking of the public street, except under extreme emergency conditions, shall not be permitted unless prior arrangements have been made with District Management and other agencies having jurisdiction over the street to be closed.

R. PROTECTION OF OVERHEAD UTILITIES

The removal operations may be conducted in many areas where overhead electric, telephone, and cable television facilities exist. The contractor shall protect all utilities from damage, shall immediately contact the appropriate utility if damage has occurred, and shall be responsible for all claims for damage due to his operations. The contractor shall make arrangements with the utility for the removal of necessary limbs and branches, which may conflict with, or create a personal injury hazard in the removal of the tree. Delays encountered by the contractor in waiting for the utility to complete its work shall not be the responsibility of the contractor.

S. PROTECTION OF UNDERGROUND UTILITIES

The Contractor will be responsible for following the Florida Underground Facility Damage Prevention & Safety Act (556), OSHA Standard 1926.651, Florida Trench and Safety Act (Chapter 90-96) and obtaining utility locations by calling Sunshine State One-Call of Florida Inc. at 1-800-432-4700. Contractor shall have full responsibility for reviewing and checking all information and data for locating all underground facilities.

T. TRAFFIC CONTROL

1. Contractor will be required to furnish traffic control as needed or as required by the State of Florida.

2. Contractor will be responsible for adequate barricades, warning devices, and the necessary safety equipment according to State DOT standards while working on City, County or State roads as a sub-Contractor of Paseo CDD.

QUESTIONNAIRE

THIS SHEET MUST BE COMPLETED AND RETURNED WITH BID

Bidders are required to submit supporting data regarding the firm's qualifications and suitability for the work to be performed including the following information in form and substance satisfactory to the District. Add additional pages as necessary for complete responses.

1) Provide evidence of past performance of providing bid described services for similar projects within the past five years. Give a brief description of contracts with location, date of contract and the name, address, and phone number of contacts. (If bidder is currently servicing or has serviced the District satisfactorily within the last two (2) years, then this information is not needed.)

1. Paseo Community Development District : 3434 Colwell Avenue Suite 200 Tampa, FL 33614
Belinda Blandon - 239.936.0913 Ext. 0303
06/19/2024 stump grind (49)

2. Milano Recreation Association: Frankly Coastal Property Management 4985 Tamiami Trail East,
Naples, FL 34113 Erika Kiah (Board member) 239.980.9458 03/07/24 flush cut

3. Mission Monterey HOA. : 1319 Miramar St. Suite 101 Cape Coral, FL 33904
Blankenship (Board President) 812.525.7661
07/12/2023 Flush cut and stump grind, 02/21/2023 Flush cut

2) List of firm's current personnel and equipment related to this work.

2 - Dump Trucks

2 - Wood Chippers

4 - Chainsaws

2 - Blowers

1- Stump Grind

8 - Man Crew

3) Contractors should investigate and determine if they hold the necessary license(s) prior to bid submittal. Please list firm's current license(s).

Lee County Local Business and Certificate Arborist

OAK REMOVAL PROJECT (Phase 3B) - CONDOS EAST OF PASEO GRANDE			
Street	Lamp Posts (as currently shown in GIS)	Oaks	Pigeons/on Perimeter
Paseo Grande		0	
Herminia		0	
Palba - east of Lake 11	Between 10 - 11	4	
Palba - south of Herminia	Between 8 - 15	11	
Palba - north of Herminia to Olinda	Between 18 - 21 & 301, 302	7	
Palba - north of Olinda to Izarra	Between 300 - 298	6	
Olinda - Paseo Grande to Izarra	Between 304 - 307	2	
Izarra - Paseo Grande to Izarra N/E corner	Lamps 297 - 290	4	9
Izarra - South to Olinda	Lamps 397 & 22-23	2	
Izarra - South of Olinda to Palba	Between 289 - 279	6	
Melosia	Between 283 - 286	4	
Izarra - Palba North to Herminia	Between 15 -280	8	
Javiera - Nalda to Izarra	Between 271 - 277	15	
Liana	Between 308 - 310	2	
Oliveria	Between 263 - 266	3	
Kemena	Between 267 - 270	8	
Nalda - South of Javiera	Between 261 - 258	5	
Nalda - South end	Between 257 - 250	7	
Nalda - North end	Between 249 - 242	10	
Nalda - Between Izarra & Liana	Between 24 & 25	5	1
Penzance Blvd. - Along Multi-Use Path	Between 63-70 (MUP lights)	7	
	TOTAL	116	10

RECAP/COUNT CONFIRMATION			
	Sheet 1	14	9
	Sheet 2	13	
	Sheet 3	15	
	Sheet 4	19	1
	Sheet 5	12	
	Sheet 6	15	
	Sheet 7	21	
	Sheet 8	7	
	TOTAL	116	10



100

Paseo Grande Blvd

99

98

95

Paseo Grande Blvd

94

93

51

55

53

52

301

302

21

20

19

Palba Way

18

71

69

67

72

70

68

23

289

288

287

278

279

Izarra Way

x

x

x

x

x

x

x

x

x

x

x

x



mania St

17 67 Hermania St 16 68 311

7

8

51

9

10

11

65

66

62

63

64

Palba Way

12

13

14

14

P-2

P-5

P-7

P-9

P-11

P-14

P-16

P-19

ance Blvd

3



24
289
288
287
278
279
Izarra Way
277
87
86
310
309
308
276

26
91
90
89
88
271
272
273
274
275
Javierera Way

Nalda St
242
243
107
108
106
105
270

277
85
84
261
260
262
95

5266
269
263
262
4

312

66

280

281

Izanna Way

64

282

15

82

83

284

Melosia St

285

286

283

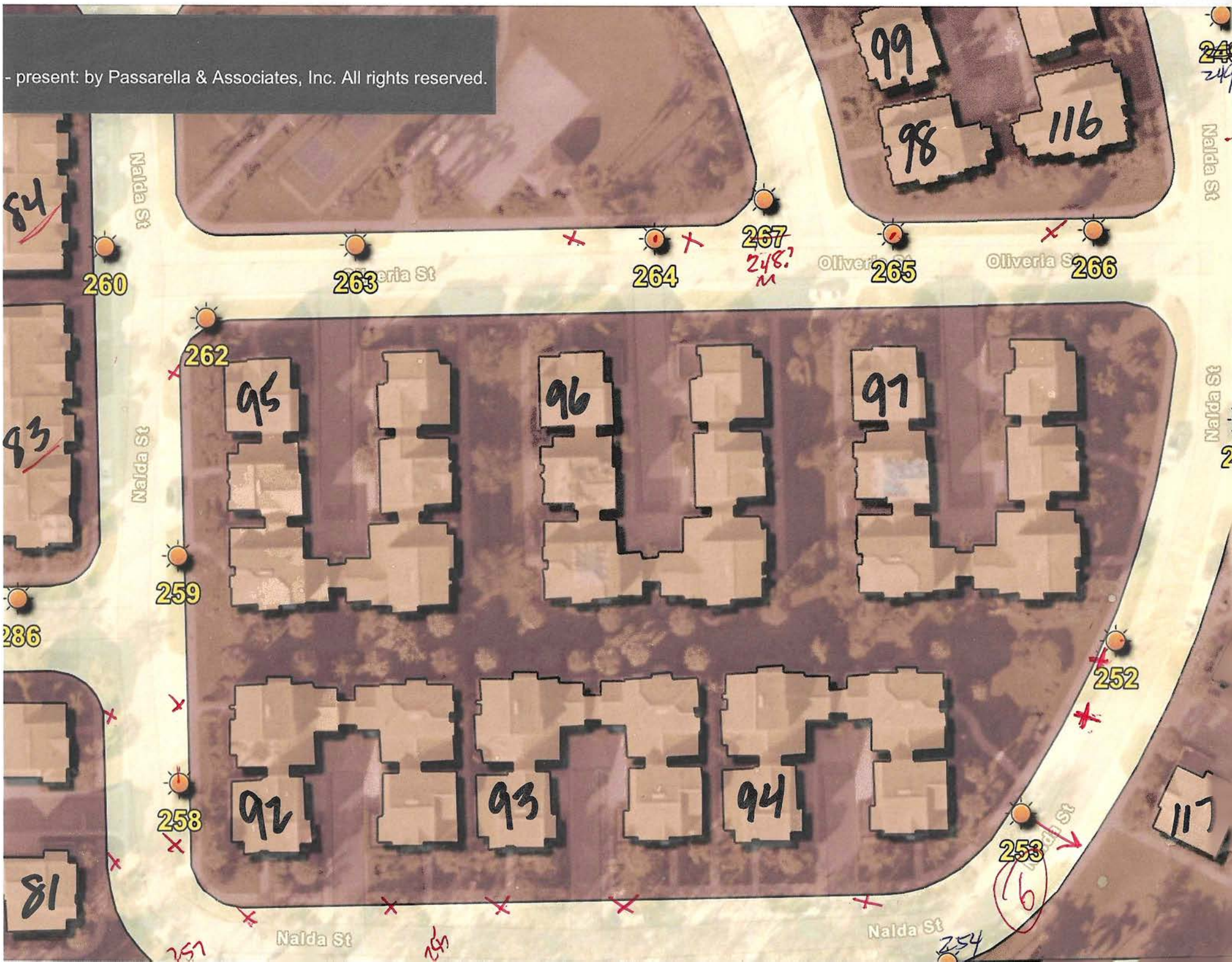
79

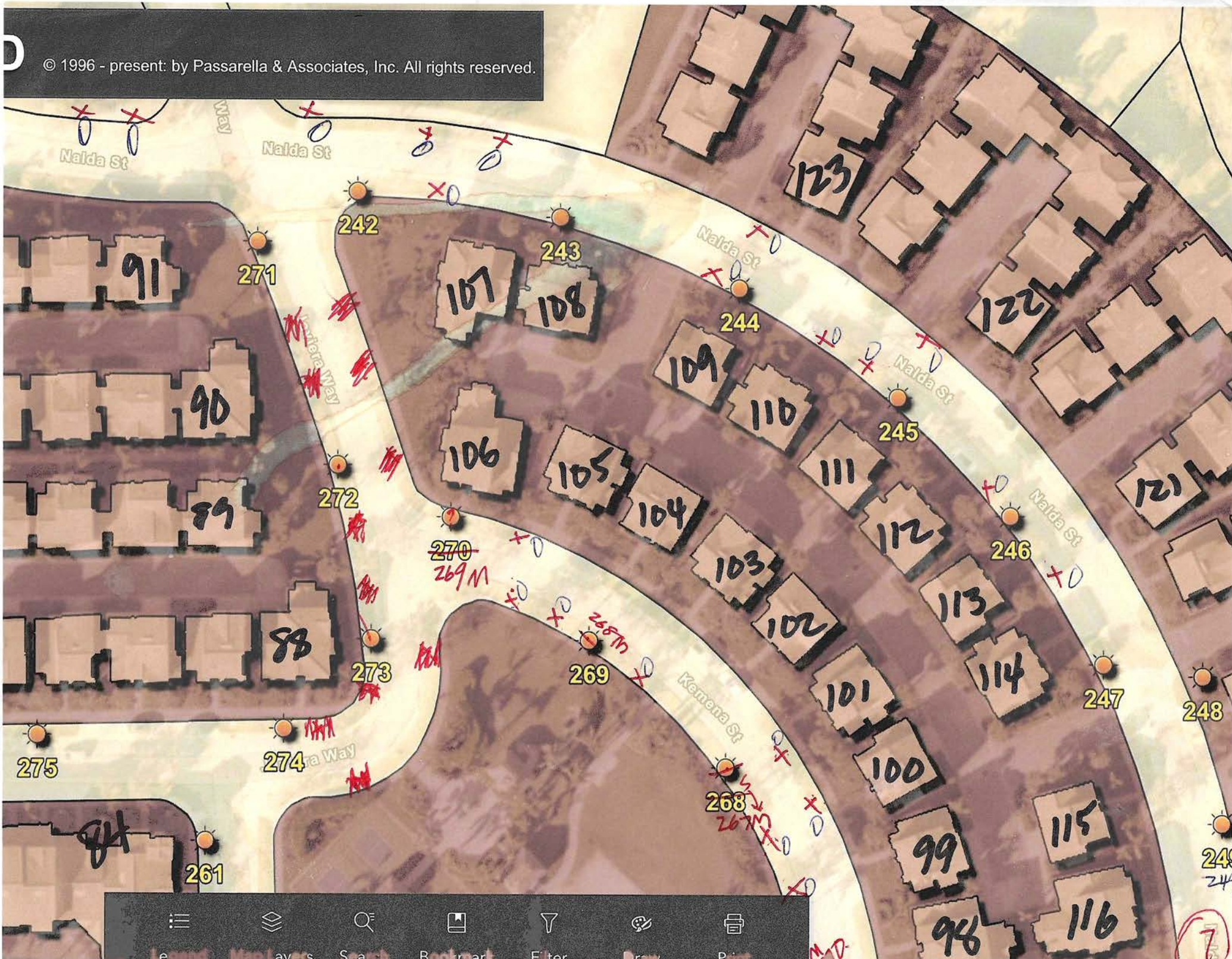
80

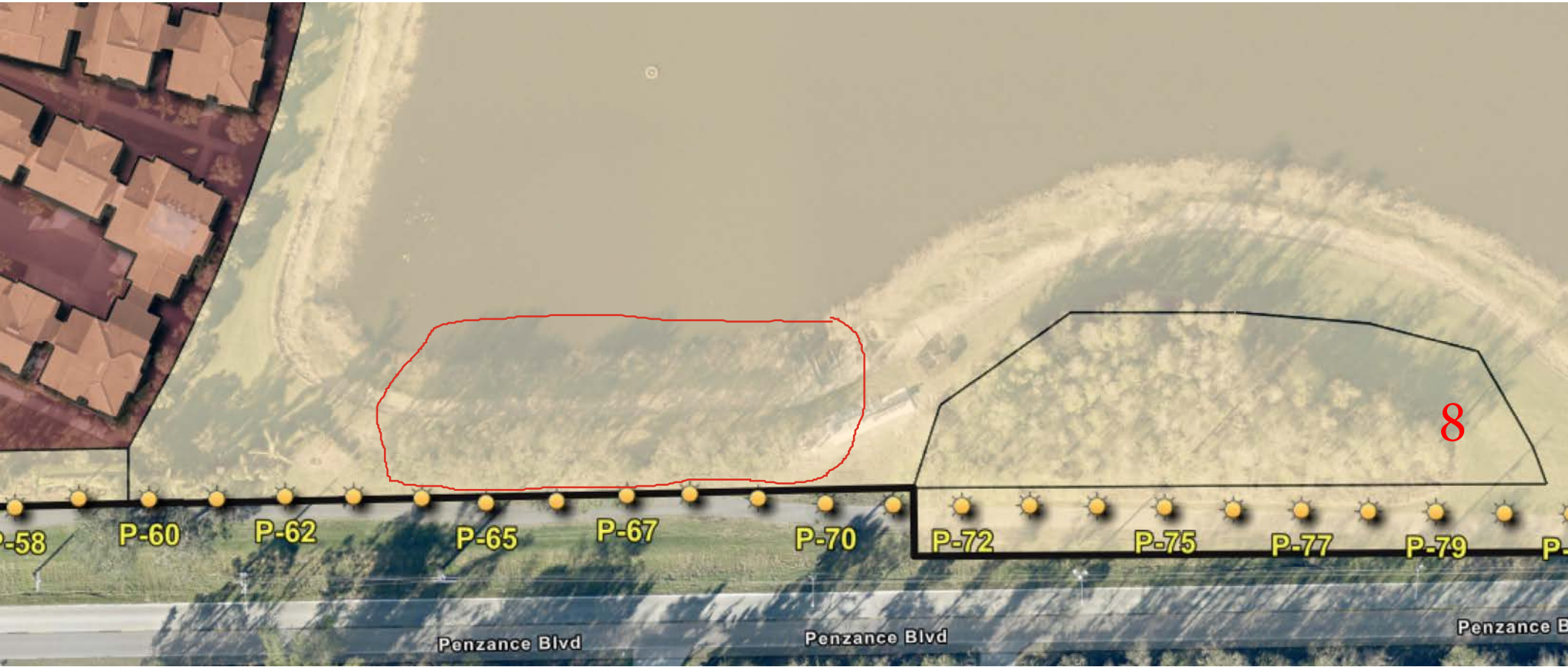
81

(5)

- present: by Passarella & Associates, Inc. All rights reserved.







P-58

P-60

P-62

P-65

P-67

P-70

P-72

P-75

P-77

P-79

P-80

Penzance Blvd

Penzance Blvd

Penzance B

8



ESTIMATE #16305

SENT ON:

Aug 22, 2024

RECIPIENT:

Paseo Community Development District

11611 Paseo Grande Boulevard

Fort Myers, Florida 33912

Arborist : Josh

SENDER:

Joshua Tree, INC

2620 Brightside Court

Cape Coral, Florida 33991

Email: jtooffice@myjoshuatree.com

Website: <https://myjoshuatree.com/>



ESTIMATE #16305

SENT ON:

Aug 22, 2024

Product/Service	Description	Qty.	Unit Price	Total
Community Tree removal	<p>Remove (117) Live Oak Trees Remove (10) Ornamental Trees</p> <ul style="list-style-type: none"> •Joshua Tree Inc. Will submit tickets to 811 to detect underground utilities on all areas for removal. •Bucket trucks will be utilized to remove trees in areas that might damage surrounding. •All Stumps shall be ground to a depth of 12" below grade. •In areas of stump grinding, the ground shall be leveled, wood chips disposed of, and amended with top soil. •If unseen underground irrigation is damaged near stump removals, Joshua Tree Inc. Will assist in the repairs @ a rate of \$65.00 hrly plus parts - parts will be @ cost. Receipts provided. <p>All leaf litter will be cleaned thoroughly & all material haul off-site to Horticulture Facility.</p> <p>{Crew members & Equipment} utilized:</p> <ul style="list-style-type: none"> •Manager- Certified Arborist •2 Supervisors •4 Crews •14 members •2 Bucket trucks •2 Dump trucks/Trailers •3 Stump Grinders •3 Mini skids with branch manager attachments •2/3 Grapple Trucks <ul style="list-style-type: none"> •Areas of work entering and exiting will display 6Ft Orange Tree worker ahead sign. <p>(All) vehicles will have standard DOT cones placed in rear & or Sides.</p>	1	\$71,671.81	\$71,671.81



ESTIMATE #16305

SENT ON:

Aug 22, 2024

Total

\$71,671.81

This quote is valid for the next 30 days, after which values may be subject to change. All debris will be hauled off site & disposed of in a proper facility. All work will be performed to ANSI A300 Standards with an Arborist on site at all times. Joshua Tree, INC is not responsible for damage to underground utilities or irrigation when stump grinding services are performed. Please note: Tree service involves the use of equipment & machinery and may result in some minor damage to the surrounding area, such as turf, plants, and/or landscaping. Late charge of 1.5% shall be charged per month (18% per year) for all invoices outstanding after 30 days, client agrees to pay all attorney fees associated with collections if needed. Please note: Credit cards provided for deposits may be charged for the remaining balance upon completion of services. Joshua Tree Inc is not responsible for discovery or identification of hidden or otherwise non-observable hazards. Observations do not include individual testing or analysis and does not include aerial or sub-soil inspection. Any reference to time frame is not a guarantee for tree stability. Records may not remain accurate after inspection due to variable deterioration of inventoried materials. Extreme weather or unforeseeable events may cause tree failure Joshua Tree Inc provides no warranty with respect to the fitness and health of trees for any use or purpose whatsoever. Thank you for choosing Joshua Tree Inc for your arbor services, if you have any questions please contact us at 239-888-6817.

Signature: _____ **Date:** _____

Tab 7



Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

Paseo Community Development District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

About FIA

Florida Insurance Alliance (“FIA”), authorized and regulated by the Florida Office of Insurance Regulation, is a non-assessable, governmental insurance Trust. FIA was created in September 2011 at a time when a large number of Special Taxing Districts were having difficulty obtaining insurance.

Primarily, this was due to financial stability concerns and a perception that these small to mid-sized Districts had a disproportionate exposure to claims. Even districts that were claims free for years could not obtain coverage. FIA was created to fill this void with the goal of providing affordable insurance coverage to Special Taxing Districts. Today, FIA proudly serves and protects nearly 1,000 public entity members.

Competitive Advantage

FIA allows qualifying Public Entities to achieve broad, tailored coverages with a cost-effective insurance program. Additional program benefits include:

- Insure-to-value property limits with no coinsurance penalties
- First dollar coverage for “alleged” public official ethics violations
- Proactive in-house claims management and loss control department
- Risk management services including on-site loss control, property schedule verification and contract reviews
- Complimentary Property Appraisals
- Online Risk Management Education & Training portal
- Online HR & Benefits Support portal
- HR Hotline
- Safety Partners Matching Grant Program

How are FIA Members Protected?

FIA employs a conservative approach to risk management. Liability risk retained by FIA is fully funded prior to the policy term through member premiums. The remainder of the risk is transferred to reinsurers. FIA’s primary reinsurers, Lloyds of London and Hudson Insurance Company, both have AM Best A XV (Excellent) ratings and surplus of \$2Billion or greater.

In the event of catastrophic property losses due to a Named Storm (i.e., hurricane), the program bears no risk as all losses are passed on to the reinsurers.

What Are Members Responsible For?

As a non-assessable Trust, our members are only responsible for two items:

- Annual Premiums
- Individual Member Deductibles

FIA Bylaws prohibit any assessments or other fees.

Additional information regarding FIA and our member services can be found at www.fia360.org.

Quotation being provided for:

**Paseo Community Development District
c/o Rizzetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614**

Term: October 1, 2024 to October 1, 2025

Quote Number: 100124649

PROPERTY COVERAGE

SCHEDULE OF COVERAGES AND LIMITS OF COVERAGE

COVERED PROPERTY	
Total Insured Values –Building and Contents – Per Schedule on file totalling	\$4,473,093
Loss of Business Income	\$1,000,000
Additional Expense	\$1,000,000
Inland Marine	
Scheduled Inland Marine	\$138,645

It is agreed to include automatically under this Insurance the interest of mortgagees and loss payees where applicable without advice.

	Valuation	Coinsurance
Property	Replacement Cost	None
Inland Marine	Actual Cash Value	None

DEDUCTIBLES:		
	\$2,500	Per Occurrence, All other Perils, Building & Contents and Extensions of Coverage.
	5 %	Total Insured Values per building, including vehicle values, for “Named Storm” at each affected location throughout Florida subject to a minimum of \$10,000 per occurrence, per Named Insured.
	Per Attached Schedule	Inland Marine

Special Property Coverages		
Coverage	Deductibles	Limit
Earth Movement	\$2,500	Included
Flood	\$2,500 *	Included
Boiler & Machinery	\$2,500	Included
TRIA		Included

*Except for Zones A & V see page 8 (Terms and Conditions) excess of NFIP, whether purchased or not

TOTAL PROPERTY PREMIUM

\$35,086

Extensions of Coverage

If marked with an "X" we will cover the following EXTENSIONS OF COVERAGE under this Agreement, These limits of liability do not increase any other applicable limit of liability.

(X)	Code	Extension of Coverage	Limit of Liability
X	A	Accounts Receivable	\$500,000 in any one occurrence
X	B	Animals	\$1,000 any one Animal \$5,000 Annual Aggregate in any one agreement period
X	C	Buildings Under Construction	As declared on Property Schedule, except new buildings being erected at sites other than a covered location which is limited to \$250,000 estimated final contract value any one construction project.
X	D	Debris Removal Expense	\$250,000 per insured or 25% of loss, whichever is greater
X	E	Demolition Cost, Operation of Building Laws and Increased Cost of Construction	\$500,000 in any one occurrence
X	F	Duty to Defend	\$100,000 any one occurrence
X	G	Errors and Omissions	\$250,000 in any one occurrence
X	H	Expediting Expenses	\$250,000 in any one occurrence
X	I	Fire Department Charges	\$50,000 in any one occurrence
X	J	Fungus Cleanup Expense	\$50,000 in the annual aggregate in any one occurrence
X	K	Lawns, Plants, Trees and Shrubs	\$50,000 in any one occurrence
X	L	Leasehold Interest	Included
X	M	Air Conditioning Systems	Included
X	N	New locations of current Insureds	\$1,000,000 in any one occurrence for up to 90 days, except 60 days for Dade, Broward, Palm Beach from the date such new location(s) is first purchased, rented or occupied whichever is earlier. Monroe County on prior submit basis only
X	O	Personal property of Employees	\$500,000 in any one occurrence
X	P	Pollution Cleanup Expense	\$50,000 in any one occurrence
X	Q	Professional Fees	\$50,000 in any one occurrence
X	R	Recertification of Equipment	Included
X	S	Service Interruption Coverage	\$500,000 in any one occurrence
X	T	Transit	\$1,000,000 in any one occurrence
X	U	Vehicles as Scheduled Property	Included
X	V	Preservation of Property	\$250,000 in any one occurrence
X	W	Property at Miscellaneous Unnamed Locations	\$250,000 in any one occurrence
X	X	Piers, docs and wharves as Scheduled Property	Included on a prior submit basis only

X	Y	Glass and Sanitary Fittings Extension	\$25,000 any one occurrence
X	Z	Ingress / Egress	45 Consecutive Days
X	AA	Lock and Key Replacement	\$2,500 any one occurrence
X	BB	Awnings, Gutters and Downspouts	Included
X	CC	Civil or Military Authority	45 Consecutive days and one mile

CRIME COVERAGE

<u>Description</u>	<u>Limit</u>	<u>Deductible</u>
Forgery and Alteration	Not Included	Not Included
Theft, Disappearance or Destruction	Not Included	Not Included
Computer Fraud including Funds Transfer Fraud	Not Included	Not Included
Employee Dishonesty, including faithful performance, per loss	Not Included	Not Included

Deadly Weapon Protection Coverage

Coverage	Limit	Deductible
Third Party Liability	\$1,000,000	\$0
Property Damage	\$1,000,000	\$0
Crisis Management Services	\$250,000	\$0

AUTOMOBILE COVERAGE

Coverages	Covered Autos	Limit	Premium
Covered Autos Liability	1	\$1,000,000 \$0 Deductible	Included
Personal Injury Protection	5	Separately Stated In Each Personal Injury Protection Endorsement	Included
Auto Medical Payments	2	\$2,500 Each Insured	Included
Uninsured Motorists including Underinsured Motorists	2	\$100,000	Included
Physical Damage Comprehensive Coverage	7,8	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto, But No Deductible Applies To Loss Caused By Fire or Lightning. See item Four for Hired or Borrowed Autos.	Included
Physical Damage Specified Causes of Loss Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto For Loss Caused By Mischief Or Vandalism See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Collision Coverage	7,8	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto See item Four for Hired or Borrowed Autos.	Included
Physical Damage Towing And Labor	7	\$250 For Each Disablement Of A Private Passenger Auto	Included

GENERAL LIABILITY COVERAGE (Occurrence Basis)

Bodily Injury and Property Damage Limit	\$1,000,000
Personal Injury and Advertising Injury	Included
Products & Completed Operations Aggregate Limit	Included
Employee Benefits Liability Limit, per person	\$1,000,000
Herbicide & Pesticide Aggregate Limit	\$1,000,000
Medical Payments Limit	\$5,000
Fire Damage Limit	Included
No fault Sewer Backup Limit	\$25,000/\$250,000
General Liability Deductible	\$0

PUBLIC OFFICIALS AND EMPLOYMENT PRACTICES LIABILITY (Claims Made)

Public Officials and Employment Practices Liability Limit	Per Claim	\$1,000,000
	Aggregate	\$2,000,000
Public Officials and Employment Practices Liability Deductible		\$0

Supplemental Payments: Pre-termination \$2,500 per employee - \$5,000 annual aggregate.
Non-Monetary \$100,000 aggregate.

Cyber Liability sublimit included under POL/EPLI

Media Content Services Liability
Network Security Liability
Privacy Liability
First Party Extortion Threat
First Party Crisis Management
First Party Business Interruption
Limit: \$100,000 each claim/annual aggregate
Fraudulent Instruction: \$25,000



PREMIUM SUMMARY

**Paseo Community Development District
c/o Rizzetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614**

Term: October 1, 2024 to October 1, 2025

Quote Number: 100124649

PREMIUM BREAKDOWN

Property (Including Scheduled Inland Marine)	\$35,086
Crime	Not Included
Automobile Liability	\$656
Hired Non-Owned Auto	Included
Auto Physical Damage	\$590
General Liability	\$7,509
Public Officials and Employment Practices Liability	\$4,372
Deadly Weapon Protection Coverage	Included
TOTAL PREMIUM DUE	\$48,213

IMPORTANT NOTE

Defense Cost - Outside of Limit, Does Not Erode the Limit for General Liability, Public Officials Liability, and Employment related Practices Liability.

Deductible does not apply to defense cost. Self-Insured Retention does apply to defense cost.

Additional Notes:

(None)



PARTICIPATION AGREEMENT
Application for Membership in the Florida Insurance Alliance

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance (“FIA”) for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 10/01/2024, and if accepted by the FIA’s duly authorized representative, does hereby agree as follows:

- (a) That, by this reference, the terms and provisions of the Interlocal Agreement creating the Florida Insurance Alliance are hereby adopted, approved and ratified by the undersigned local governmental entity. The undersigned local governmental entity certifies that it has received a copy of the aforementioned Interlocal Agreement and further agrees to be bound by the provisions and obligations of the Interlocal Agreement as provided therein;
- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys’ fees;
- (c) To abide by the rules and regulations adopted by the Board of Directors;
- (d) That should either the Applicant or the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (e) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

Paseo Community Development District

(Name of Local Governmental Entity)

By: _____
Signature

Print Name

Witness By: _____
Signature

Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE October 1, 2024

By: _____
Administrator



PROPERTY VALUATION AUTHORIZATION

Paseo Community Development District
c/o Rizzetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614

QUOTATIONS TERMS & CONDITIONS

- 1. Please review the quote carefully for coverage terms, conditions, and limits.
2. The coverage is subject to 25% minimum earned premium as of the first day of the "Coverage Period".
3. Total premium is late if not paid in full within 30 days of inception, unless otherwise stated.
4. Property designated as being within Flood Zone A or V (and any prefixes or suffixes thereof) by the Federal Emergency Management Agency (FEMA), or within a 100 Year Flood Plain as designated by the United States Army Corps of Engineers, will have a Special Flood Deductible equal to all flood insurance available for such property under the National Flood Insurance Program, whether purchased or not or 5% of the Total Insured Value at each affected location whichever the greater.
5. The Florida Insurance Alliance is a shared limit. The limits purchased are a per occurrence limit and in the event an occurrence exhaust the limit purchased by the Alliance on behalf of the members, payment to you for a covered loss will be reduced pro-rata based on the amounts of covered loss by all members affected by the occurrence. Property designated as being within.
6. Coverage is not bound until confirmation is received from a representative of Egis Insurance & Risk Advisors.

I give my authorization to bind coverage for property through the Florida Insurance Alliance as per limits and terms listed below.

Table with 3 columns: Coverage Type, Amount, and Description. Includes Building and Content TIV (\$4,473,093), Inland Marine (\$138,645), and Auto Physical Damage (\$11,500).

Signature: _____ Date: _____

Name: _____

Title: _____



PUBLIC ENTITY
FLORIDA UNINSURED MOTORISTS COVERAGE SELECTION OF LOWER LIMITS OR REJECTION OF COVERAGE

YOU ARE ELECTING NOT TO PURCHASE CERTAIN VALUABLE COVERAGE WHICH PROTECTS YOU OR YOU ARE PURCHASING UNINSURED MOTORIST LIMITS LESS THAN YOUR LIABILITY LIMITS WHEN YOU SIGN THIS FORM. PLEASE READ CAREFULLY.

Quote Number: 100124649	Term: October 1, 2024 to October 1, 2025
Insurer: Florida Insurance Alliance	
Applicant/Named Insured: Paseo Community Development District	

Florida law permits you to make certain decisions regarding Uninsured Motorists Coverage provided under your policy. This document describes this coverage and various options available.

You should read this document carefully and contact us or your agent if you have any questions regarding Uninsured Motorists Coverage and your options with respect to this coverage.

This document includes general descriptions of coverage. However, no coverage is provided by this document. You should read your policy and review your Declarations Page(s) and/or Schedule(s) for complete information on the coverages you are provided.

Uninsured Motorists Coverage provides for payment of certain benefits for damages caused by owners or operators of uninsured motor vehicles because of bodily injury or death resulting therefrom. Such benefits may include payments for certain medical expenses, lost wages, and pain and suffering, subject to limitations and conditions contained in the policy. For the purpose of this coverage, an uninsured motor vehicle may include a motor vehicle as to which the bodily injury limits are less than your damages.

Florida law requires that automobile liability policies include Uninsured Motorists Coverage at limits equal to the Liability Coverage in your policy, unless you select a lower limit offered by the company or reject Uninsured Motorists Coverage entirely.

Please indicate by initialing below whether you entirely reject Uninsured Motorists Coverage or whether you select this coverage at limits lower than the Liability Coverage of your policy.

<input type="checkbox"/> I reject Uninsured Motorists Coverage entirely.
<input checked="" type="checkbox"/> I reject Combined Single Limit for Liability Coverage and I select a lower limit of \$100,000.

I understand and agree that selection of any of the above options applies to my liability insurance policy and future renewals or replacements of such policy which are issued at the same Liability limits. If I decide to select another option at some future time, I must let the Insurer or my agent know in writing.

Applicant's/Named Insured's Signature

Applicant's/Named Insured's Printed Name

Date



Paseo Community Development District

Policy No.: 100124649
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description		Year Built	Eff. Date	Building Value		Total Insured Value
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch			Roof Covering	Covering Replaced	Roof Yr Blt
1	Pavilion		2006	10/01/2024	\$46,736		\$46,736
	Paseo Grande & Izarra Way		Non combustible	10/01/2025			
	Fort Myers FL 33912						
2	Pavilion		2006	10/01/2024	\$46,736		\$46,736
	Paseo Grande & Adoncia Way		Non combustible	10/01/2025			
	Fort Myers FL 33912						
3	Entry Features		2006	10/01/2024	\$209,442		\$209,442
	Penzance Blvd & Palomino Ln		Non combustible	10/01/2025			
	Fort Myers FL 33912						
4	Entry Features		2006	10/01/2024	\$5,892		\$5,892
	Penzance Blvd & Paseo Grande		Non combustible	10/01/2025			
	Fort Myers FL 33912						
5	Entry Features		2008	10/01/2024	\$1,694		\$1,694
	Javiera Way & Sarita Court		Non combustible	10/01/2025			
	Fort Myers FL 33912						
6	Entry Features		2008	10/01/2024	\$1,694		\$1,694
	Javiera Way & Sarita Court		Non combustible	10/01/2025			
	Fort Myers FL 33912						
7	Entry Features		2008	10/01/2024	\$1,694		\$1,694
	Paseo Grande & Mercado Ct		Non combustible	10/01/2025			
	Fort Myers FL 33912						

Sign: _____

Print Name: _____

Date: _____



Paseo Community Development District

Policy No.: 100124649
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description		Year Built	Eff. Date	Building Value		Total Insured Value
	Address				Const Type	Term Date	
	Roof Shape	Roof Pitch					Roof Covering
8	Entry Features		2008	10/01/2024	\$1,694		\$1,694
	Paseo Grande & Mercado Ct Fort Myers FL 33912		Non combustible	10/01/2025			
9	Dumpster Enclosure		2008	10/01/2024	\$63,266		\$63,266
	11604 Paseo Grande Blvd Fort Myers FL 33912		Non combustible	10/01/2025			
10	Irrigation Systems		2006	10/01/2024	\$60,616		\$60,616
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Pump / lift station	10/01/2025			
11	Irrigation Systems		2006	10/01/2024	\$60,616		\$60,616
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Pump / lift station	10/01/2025			
12	Perimeter Wall		2006	10/01/2024	\$146,186		\$146,186
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Non combustible	10/01/2025			
13	Seawall/Retention Wall		2006	10/01/2024	\$341,089		\$341,089
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Non combustible	10/01/2025			
14	Gate (w Electronics)		2007	10/01/2024	\$57,825		\$57,825
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Non combustible	10/01/2025			

Sign: _____

Print Name: _____

Date: _____



Paseo Community Development District

Policy No.: 100124649
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description		Year Built	Eff. Date	Building Value		Total Insured Value		
	Address				Const Type	Term Date		Contents Value	Roof Yr Blt
	Roof Shape	Roof Pitch							
15	Bridge		2006	10/01/2024	\$1,575,052		\$1,575,052		
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Bridges	10/01/2025					
16	Street Lights		2006	10/01/2024	\$726,099		\$726,099		
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Electrical equipment	10/01/2025					
17	Irrigation Systems		2011	10/01/2024	\$31,611		\$31,611		
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Pump / lift station	10/01/2025					
18	Entry Features		2008	10/01/2024	\$1,694		\$1,694		
	Provencia Ct & Bibiana Way Fort Myers FL 33912		Non combustible	10/01/2025					
19	Entry Features		2008	10/01/2024	\$1,694		\$1,694		
	Provencia Ct & Bibiana Way Fort Myers FL 33912		Non combustible	10/01/2025					
20	Entry Features		2008	10/01/2024	\$1,694		\$1,694		
	Provencia Ct & Rosalinda Ct Fort Myers FL 33912		Non combustible	10/01/2025					
21	Entry Features		2008	10/01/2024	\$1,694		\$1,694		
	Provencia Ct & Rosalinda Ct Fort Myers FL 33912		Non combustible	10/01/2025					

Sign: _____

Print Name: _____

Date: _____



Paseo Community Development District

Policy No.: 100124649
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description		Year Built	Eff. Date	Building Value		Total Insured Value
	Address				Const Type	Term Date	
	Roof Shape	Roof Pitch					Roof Covering
22	Sewer/Water Plant		2006	10/01/2024	\$29,118		\$29,118
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Pump / lift station	10/01/2025			
23	Sewer/Water Plant		2006	10/01/2024	\$29,118		\$29,118
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Pump / lift station	10/01/2025			
24	Street Lights		2012	10/01/2024	\$152,894		\$152,894
	Penzance Blvd & Palomino Ln Fort Myers FL 33912		Electrical equipment	10/01/2025			
25	Pavilion		2006	10/01/2024	\$46,736		\$46,736
	Paseo Grande & Herminia Fort Myers FL 33912		Non combustible	10/01/2025			
26	Pavilion		2006	10/01/2024	\$46,736		\$46,736
	Paseo Grande & Herminia Fort Myers FL 33912		Non combustible	10/01/2025			
27	Gatehouse		2006	10/01/2024	\$100,528		\$115,257
	Penzance Blvd & Paseo Grande Fort Myers FL 33912		Joisted masonry	10/01/2025	\$14,729		
	Gable			Clay / concrete tiles			
28	Decroative Street/Traffic Signs		2006	10/01/2024	\$152,955		\$152,955
	Various Locations Fort Myers FL 33912		Non combustible	10/01/2025			

Sign: _____

Print Name: _____

Date: _____



Paseo Community Development District

Policy No.: 100124649
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description		Year Built	Eff. Date	Building Value		Total Insured Value
	Address		Const Type	Term Date	Contents Value		
	Roof Shape	Roof Pitch			Roof Covering	Covering Replaced	Roof Yr Blt
29	Fishing Pier		2005	10/01/2024	\$108,944		\$108,944
	Paseo Grande Blvd Fort Myers FL 33912		Frame	10/01/2025			
30	27 Park Benches		2017	10/01/2024	\$30,591		\$30,591
	Various Locations Fort Myers FL 33912		Property in the Open	10/01/2025			
31	Steel Building		2017	10/01/2024	\$10,006		\$10,006
	Paseo Grande Blvd Fort Myers FL 33912		Non combustible	10/01/2025			
32	Pump Station 3 (30 HP - \$30,000 each) and 1 (10 HP - \$8,000)		2017	10/01/2024	\$111,034		\$111,034
	Esperanza Street Fort Myers FL 33912		Pump / lift station	10/01/2025			
33	Pump Station		2022	10/01/2024	\$254,986		\$254,986
	Penzance Blvd Fort Myers FL 33912		Pump / lift station	10/01/2025			
Total:			Building Value	Contents Value	Insured Value		
			\$4,458,364	\$14,729	\$4,473,093		

Sign: _____

Print Name: _____

Date: _____



Paseo Community Development District

Policy No.: 100124649
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Item #	Department Description	Serial Number	Classification Code	Eff. Date Term Date	Value	Deductible
1	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
2	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
3	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
4	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
5	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
6	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
7	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
8	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
9	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,139	\$1,000
10	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,200	\$1,000
11	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,200	\$1,000
12	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,200	\$1,000
13	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,200	\$1,000
14	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,200	\$1,000
15	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,200	\$1,000
16	Floating Fountain		Other inland marine	10/01/2024 10/01/2025	\$8,200	\$1,000
17	Security Cameras		Electronic data processing equipment	10/01/2024 10/01/2025	\$7,994	\$1,000
				Total	\$138,645	

Sign: _____

Print Name: _____

Date: _____



Vehicle Schedule

Paseo Community Development District

Policy No.: 100124649
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Make	Model/Description	Department	AL Eff	Comp Ded	Comp Eff	Term	Value	
Qty	Year	VIN #	Vehicle Type	AL Term	Coll Ded	Coll Eff	Coll Term	Valuation Type	APD Rptd
1	Carryall	Club Car 300		10/01/2024	\$1,000	10/01/2024	10/01/2024		\$11,500
1	2018	MF1810854259	Private Passenger	10/01/2025	\$1,000	10/01/2024	10/01/2025	Actual cash value	\$11,500
								Total	\$11,500
								APD Rptd	\$11,500

Sign: _____

Print Name: _____

Date: _____

Tab 8

RESOLUTION 2024-10

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE PASEO COMMUNITY DEVELOPMENT DISTRICT ADOPTING GOALS, OBJECTIVES, AND PERFORMANCE MEASURES AND STANDARDS; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Paseo Community Development District (the “District”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*; and

WHEREAS, effective July 1, 2024, the Florida Legislature adopted House Bill 7013, codified as Chapter 2024-136, Laws of Florida (“HB 7013”) and creating Section 189.0694, Florida Statutes; and

WHEREAS, pursuant to HB 7013 and Section 189.0694, Florida Statutes, beginning October 1, 2024, the District shall establish goals and objectives for the District and create performance measures and standards to evaluate the District’s achievement of those goals and objectives; and

WHEREAS, the District Manager has prepared the attached goals, objectives, and performance measures and standards and presented them to the Board of the District; and

WHEREAS, the District’s Board of Supervisors (“Board”) finds that it is in the best interests of the District to adopt by resolution the attached goals, objectives and performance measures and standards.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE PASEO COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. The recitals so stated are true and correct and by this reference are incorporated into and form a material part of this Resolution.

SECTION 2. The District Board of Supervisors hereby adopts the goals, objectives and performance measures and standards as provided in **Exhibit A**. The District Manager shall take all actions to comply with Section 189.0694, Florida Statutes, and shall prepare an annual report regarding the District’s success or failure in achieving the adopted goals and objectives for consideration by the Board of the District.

SECTION 3. If any provision of this resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

SECTION 4. This resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 25th day of September, 2024.

ATTEST:

**PASEO
COMMUNITY DEVELOPMENT DISTRICT**

Secretary/Assistant Secretary

Chair, Board of Supervisors

Exhibit A: Performance Measures/Standards and Annual Reporting

Exhibit A

PASEO COMMUNITY DEVELOPMENT DISTRICT

District Office · Ft. Myers, Florida · (239) 936-0913

Mailing Address · 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614

www.paseocdd.org

Goals, Objectives and Performance Measures/Standards Annual Reporting Form

October 1, 2024 – September 30, 2025

The Paseo Community Development District has established goals, objectives and performance measures/standards for the Fiscal Year 2025:

Financial Goals and Objectives:

- **Budget Conscious** - strive to stay within budget and provide justification for exceeding total budgeted expenditures.
- **Financial Transparency** - commit to regularly reporting the financial status of the district.
- **Measurement:** Proposed budget approved by the Board before June 15 and final budget adopted by September 30 as evidenced by meeting minutes. Budget documents listed on CDD website, within CDD's records and sent to the County at least 60 days prior to the public hearings. Budget expenditure line items with over budget explanations included in monthly DM report explanations.
- **Standard:** 100% of budget approval & adoption were completed by the statutory deadlines, posted to the CDD website and sent to the County at least 60 days prior to the public hearings.
- **Achieved:** Yes No

Board Meeting Goals and Objectives:

- **Teamwork** - work as a team and not as individuals.
- Respect others and allow everyone that wishes to speak to be heard.
- **Measurement:** Working cohesively as a team and adhering to the public comment portion of the agenda.
- **Achieved:** Yes No

Administrative Goals and Objectives:

- **Adhere to the board's established Rules of Procedure.**
- **Website Maintenance** - ensure that the website is always up-to-date and in compliance.
- **Measurement:** Ensure that agendas and any statutorily required CDD district records are readily available and easily accessible to the public by completing quarterly CDD website checks.
- **Standard:** 100% of quarterly website checks were completed by District Management.
- **Achieved:** Yes No

Operational Goals and Objectives:

- **District Assets** – keep up to date with the approved Capital Projects list.
- Promote efficient communication ensuring timely resolution of maintenance concerns; board and residents to contact manager outside of a meeting to report maintenance issues, not taking up time during a meeting.
- **Measurement:** Maintaining ongoing list of capital projects and completing projects within the specified timeline.
- **Achieved:** Yes No

Tab 9

PASEO COMMUNITY DEVELOPMENT DISTRICT

District Office · Ft. Myers, Florida · (239) 936-0913
Mailing Address · 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614

www.paseocdd.org

STORMWATER INLET PROTECTION

POLICY & PROCEDURES

Filter fabric (inlet protection) must be utilized during active construction to prevent loose material disturbed from construction activities, that would normally otherwise be stabilized, from entering into the storm sewer system. Filter fabric generally is woven in such a manner to allow water to pass through while retaining the loose material.

Filter fabric must be placed to protect **all** stormwater inlets in construction areas, including when a gutter system is removed from a roof, and must regularly be cleaned and adjusted as necessary.

When construction is completed in one area and then moves to another area, the filter fabric must be relocated to inlets located in the new area of construction.

Prior to a weather event, Tropical Storm and/or Hurricane, the area surrounding the inlet must be cleared of debris that could wash into the stormwater inlet and the filter fabric removed to allow for stormwater runoff, as the system is designed.

Tab 10

MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

**PASEO
COMMUNITY DEVELOPMENT DISTRICT**

The regular meeting of the Board of Supervisors of the Paseo Community Development District was held on **Wednesday, August 21, 2024 at 10:02 a.m.** at the Paseo Village Center, located at 1611 Paseo Grande Boulevard, Fort Myers, Florida 33912.

Present and constituting a quorum:

David Cabell	Board Supervisor, Chairman
Debra Johnson	Board Supervisor, Vice Chair
Kent Gammon	Board Supervisor, Assistant Secretary
R. Chris Shimer	Board Supervisor, Assistant Secretary (via Teams)
Ian Noy	Board Supervisor, Assistant Secretary (via Teams)

Also present were:

Belinda Blandon	Sr. District Manager, Rizzetta & Company, Inc.
Kari Hardwick	District Coordinator, Rizzetta & Company, Inc.
Amber Spradley	Administrative Assistant, Rizzetta & Company, Inc.
Andrew Cohen	District Counsel
	Persson, Cohen, Mooney, Fernandez & Jackson, P.A.
John Fowler	Landscape Inspection Services, Rizzetta & Company, Inc.
	(via Teams)
Frank Savage	Barraco & Associates, Inc.
Evan Fey	Pinnacle Landscapes
Audience	

FIRST ORDER OF BUSINESS

Call to Order

Ms. Blandon called the meeting to order and called the roll.

On a Motion by Ms. Johnson, seconded by Mr. Gammon, with all in favor, the Board Authorized Mr. Shimer and Mr. Noy to Attend and Vote in the Meeting via Teams, for the Paseo Community Development District.

SECOND ORDER OF BUSINESS

Public Comment

Mr. Cabell opened the floor to audience comments.

Mr. Brown addressed the Board regarding the land appraisal and his opinion that the

44 appraisal was low, he recommended obtaining an additional appraisal for highest value/use
45 of the land. He further advised that a suit has been filed against the Master Association
46 related to its intended purchase of the land. Mr. Brown recommended stopping the process
47 until the aforementioned items are rectified.
48

49 Mr. Heether addressed the Board regarding funding of hog trapping as well as the
50 potential hog fence funding.
51

52 Mr. Russell addressed the Board regarding inappropriate tree topping in the preserve
53 area surrounding the Esperanza Bridge, tree replacements behind the homes on Rosalinda,
54 as well as funding for hog trapping. He recommended that the CDD fully fund the hog
55 trapping.
56

57 **THIRD ORDER OF BUSINESS**

57 **Staff Reports**

58 59 **A. Landscape Inspection Services**

60 Mr. Fowler provided an overview of the August landscape inspection report
61 and responded to questions from the Board. Ms. Johnson identified twenty-
62 nine areas of turf concern; she advised that some resodding has been
63 completed although some is already showing signs of stress. She
64 recommended that Pinnacle ensure that irrigation is good. Ms. Johnson
65 further addressed the seven Laurel Oaks along the Multi-Use Path that are
66 looking bad; she advised that an arborist reviewed the trees three months
67 ago and recommended removal. The District Coordinator was directed to
68 add these seven trees to the Phase 3B tree removal RFP. Mr. Cabell
69 advised that there was improvement related to the weeds along Paseo
70 Drive although they are coming back; he further advised that Penzance
71 West is getting out of control again. Ms. Johnson recommended focusing
72 on sod conditions, she further addressed chlorotic foxtails as well as
73 damages to foxtails due to Condo construction. Mr. Fey advised that
74 Pinnacle is treating for sod issues.
75

76 **C. Landscape Liaison**

77 Ms. Johnson reviewed the landscaping proposals signed since the last
78 meeting, advising that one proposal was kicked back. She further
79 recommended moving forward with prioritizing sod replacements.
80

81 **D. Condo Assoc. Liaison**

82 Mr. Noy provided updates regarding the Condo Association Liaison issues
83 from the previous meeting. Ms. Johnson advised that she is not comfortable
84 with the various trades conducting repairs. The Board concurred and
85 directed Staff to have Pinnacle conduct sod/tree repairs/replacements and
86 then bill the Condo Association. Ms. Johnson asked Ms. Hardwick to
87 prepare an SOP related to stormwater inlet protection. Discussion ensued
88 regarding road closures and signage. Mr. Noy advised that he would follow
89 up with the Condo Association.
90

- 91 E. Master Assoc. Liaison
92 Ms. Johnson advised that she had no report.
93
- 94 F. Chairman
95 Mr. Cabell reviewed the current FL Class investments as well as proposals
96 he has executed since the last meeting. He further advised that the meeting
97 with SFWMD regarding the potential hog fence location was held as
98 scheduled; he provided an overview of the options available related to the
99 hog fence location. Mr. Cabell advised that he met with the hog sub-
100 committee regarding trapping and there is concern related to the
101 City/County suspending trapping efforts in the slough; he advised the sub-
102 committee is looking into USDA trapping options. Mr. Cabell further
103 addressed the hog trapping funding and questioned whether the right
104 trapper has been hired.
105
- 106 G. District Engineer
107 Mr. Savage advised that for clarification purposes, the Barraco & Associates
108 estimate for conducting the necessary work related any possible SFWMD
109 permit modification is \$10,000. He advised that he has been working on the
110 exhibit to bid out the roadway repairs at Paseo Drive and his estimate is
111 \$20,000 for the minimum work and \$85,000 for the maximum work; he
112 further advised that striping will be added to the scope for bidding purposes.
113 Mr. Savage advised that he has discussed the Javiera Way drainage
114 proposal with Curb King, and he is recommending moving forward with a
115 partial repair at this time, with completion to occur during the “dry season”
116 when lake levels are lower. He advised that the Berm exhibit was not
117 missing the Northern section, as it was not inspected The Board directed
118 Barraco & Associates to inspect the Northern berm. Mr. Savage further
119 recommended involving Passarella & Associates in the lake bank and berm
120 repairs as it would be helpful to utilize the GIS in the process.
121
122 Ms. Blandon recommended that the District Engineer provide a report in
123 advance of the meetings, to be included in the agenda package, so that the
124 Board can come to the meeting prepared with any questions they may have.
125 The Board concurred. Mr. Savage advised that he would submit monthly
126 reports to the District Coordinator eight days prior meetings.
127
- 128 H. District Counsel
129 Mr. Cohen provided an update related to the sale of land to the Master
130 Association, advising that all progress has stopped due to a lawsuit being
131 filed against the Association related to its purchase of the land.
132
- 133 I. District Coordinator
134 Ms. Blandon thanked the board for all of the support during her absence.
135 She reviewed the District Management report contained within the agenda.
136 Ms. Blandon advised that with the rain sensor on the irrigation system, the
137 withdraws from the irrigation lake are down. She further advised the next

138 regular meeting of the Board of Supervisors is scheduled for Wednesday,
139 September 25, 2024 at 10:00 a.m.

140
141 **FOURTH ORDER OF BUSINESS** **Public Hearing to Consider the**
142 **Adoption of the Fiscal Year 2024/2025**
143 **Budgets and Assessments**
144

145 Ms. Blandon reviewed the public hearing process and asked for a motion to open the
146 public hearing.
147

On a Motion by Mr. Cabell, seconded by Mr. Gammon, with all in favor, the Board Opened the Public Hearing to Consider the Adoption of the Fiscal Year 2024/2025 Budgets and Assessments, for the Paseo Community Development District.

148 Ms. Blandon opened the floor to public comments.
149

150 Mr. Brown addressed the capital projects and asked that the list be included in the
151 agenda package.
152

153 Mr. Russell addressed budgeting for hog trapping.
154

155 Hearing no further comments, Ms. Blandon asked for a motion to close the public
156 hearing.
157
158

On a Motion by Mr. Cabell, seconded by Mr. Gammon, with all in favor, the Board Closed the Public Hearing to Consider the Adoption of the Fiscal Year 2024/2025 Budgets and Assessments, for the Paseo Community Development District.

159
160 **FIFTH ORDER OF BUSINESS** **Presentation of the Proposed Final**
161 **Budget for Fiscal Year 2024/2025**
162

163 Ms. Blandon provided a brief overview of the proposed final budget for fiscal year
164 2024/2025 advising that no changes have been made since the approval of the proposed
165 budget. She further advised that the Capital Projects list is not part of the budget packet.
166

167 **SIXTH ORDER OF BUSINESS** **Consideration of Resolution 2024-07,**
168 **Relating to the Annual Appropriations**
169 **and Adopting the Budget(s) for Fiscal**
170 **Year 2024/2025**
171

172 Ms. Blandon provided an overview of the resolution and asked if there were any
173 questions. There were none.
174

On a Motion by Mr. Cabell, seconded by Mr. Noy, with all in favor, the Board Adopted Resolution 2024-07, Relating to the Annual Appropriations and Adopting the Budget(s) for Fiscal Year 2024/2025, for the Paseo Community Development District.

175
176 **SEVENTH ORDER OF BUSINESS**

**Consideration of Resolution 2024-08,
Making a Determination of Benefit and
Imposing Special Assessments for
Fiscal Year 2024/2025**

177
178
179
180
181 Ms. Blandon provided an overview of the resolution and asked if there were any
182 questions. There were none.
183

On a Motion by Mr. Cabell, seconded by Mr. Gammon, with all in favor, the Board Adopted Resolution 2024-08, Making a Determination of Benefit and Imposing Special Assessments for Fiscal Year 2024/2025, for the Paseo Community Development District.

184
185 **EIGHTH ORDER OF BUSINESS**

**Consideration of Resolution 2024-09,
Adopting a Meeting Schedule for Fiscal
Year 2024/2025**

186
187
188
189 Ms. Blandon provided an overview of the resolution and asked if there were any
190 questions. Ms. Johnson advised that the December meeting conflicts with another
191 meeting being held in the same location; she recommended moving the December
192 meeting to the 4th.
193

On a Motion by Mr. Gammon, seconded by Ms. Johnson, with all in favor, the Board Adopted Resolution 2024-09, Fiscal Year 2024/2025 Meeting Schedule, Subject to the Change Noted on the Record, for the Paseo Community Development District.

194
195 **NINTH ORDER OF BUSINESS**

**Consideration of Updated Contract for
District Management Services**

196
197
198 Ms. Blandon provided an overview of the updated language contained within the
199 updated contract and asked if there were any questions. Mr. Cohen advised that he has
200 reviewed the updated contract and has no objections.
201

On a Motion by Ms. Johnson, seconded by Mr. Cabell, with all in favor, the Board Approved the Updated Contract for District Management Services, for the Paseo Community Development District.

202
203 **TENTH ORDER OF BUSINESS**

**Consideration of Passarella &
Associates Contract Amendment to**

**Add Condo Building and Quad
Numbers to the GIS**

Ms. Blandon provided an overview of the Contract Amendment received from Passarella & Associates. The Board recommended holding on this item until the project for CDD assets on non-CDD property can be addressed at the same time.

ELEVENTH ORDER OF BUSINESS

**Review and Consideration of Goals
and Objectives Memo Related to HB
7013**

Ms. Blandon provided a brief overview of the memo contained within the agenda package. Discussion ensued. Mr. Cohen advised that the first report is due December 1, 2025. Ms. Johnson reviewed her ranking based on Priority; the Board concurred. Ms. Blandon advised that the Goals and Objectives would be updated and a resolution for adoption would be included in the September agenda.

TWELFTH ORDER OF BUSINESS

**Consideration of the Minutes of the
Board of Supervisors Meeting held on
July 24, 2024**

Ms. Blandon presented the Minutes of the Board of Supervisors meeting held on July 24, 2024 and asked if there were any questions, comments, and/or changes. There were none.

On a Motion by Ms. Johnson, seconded by Mr. Noy, with all in favor, the Board Approved the Minutes of the Board of Supervisors Meeting held on July 24, 2024, for the Paseo Community Development District.

THIRTEENTH ORDER OF BUSINESS

**Ratification of the Operations and
Maintenance Expenditures for the
Month of July 2024**

Ms. Blandon advised that the Operations and Maintenance expenditures for the period of July 1-31, 2024 totaled \$133,428.64 and asked if there were any questions. There were none.

On a Motion by Mr. Gammon, seconded by Ms. Johnson, with all in favor, the Board Ratified the Operations and Maintenance Expenditures for the Month of July 2024, totaling \$133,428.64, for the Paseo Community Development District.

FOURTEENTH ORDER OF BUSINESS

Supervisor Requests

Ms. Blandon opened the floor to Supervisor requests.

243
244 Mr. Cabell inquired as to the status of the gatehouse staff. Ms. Hardwick advised
245 that she has not received any complaints.
246

247 Mr. Noy advised that none of the options provided related to the hog fence are
248 good. Mr. Cabell recommended taking a wait and see position to see how the work with
249 the County goes. Mr. Noy further inquired as to the paver repair work. Discussion ensued.
250 The Board directed Ms. Hardwick to bid out the remaining paver work.
251

252 Ms. Johnson addressed the public comment advising that Pinnacle is scheduled
253 to replant the Rosalina trees on August 22nd, she further advised that Esperanza Bridge
254 trees appear to have been damaged in a storm. Ms. Hardwick advised that she reached
255 out to the District's vendor and they have advised that the trees appear to have been
256 intentionally cut and they will review and report back.
257

258 **FIFTEENTH ORDER OF BUSINESS** **Adjournment**

259
260 Ms. Blandon advised there was no further business to come before the Board and
261 asked for a motion to adjourn the meeting.
262

On a Motion by Mr. Cabell, seconded by Ms. Johnson, with all in favor, the Board adjourned the meeting at 11:26 a.m., for the Paseo Community Development District.

263
264
265
266
267

Secretary/Assistant Secretary Chairman/Vice Chairman

Tab 11

PASEO COMMUNITY DEVELOPMENT DISTRICT

District Office · Ft. Myers, Florida · (239) 936-0913
Mailing Address - 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614
www.paseocdd.org

Operation and Maintenance Expenditures August 2024 For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from August 1, 2024 through August 31, 2024. This does not include expenditures previously approved by the Board.

The total items being presented: **\$163,913.97**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Paseo Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2024 Through August 31, 2024

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Barraco and Associates, Inc.	100815	28302	Engineering Services 06/24	\$ 7,270.00
Barraco and Associates, Inc.	100841	28414	Engineering Services 08/24	\$ 7,838.75
CenturyLink	20240806-1	311416420 07/24 Autopay	Telephone Service 07/24	\$ 553.49
City of Fort Myers	20240816-2	1-015317-00 07/24 ACH	Compactor 11604 Paseo Grande Blvd 07/24	\$ 4,162.55
CNB Mechanical Inc	100830	818	Quarterly Maintenance 08/24	\$ 250.00
CounterStrike Security & Sound, Inc.	100821	23206-1	Surveillance Cameras Deposit 07/24	\$ 7,155.47
Crystal Clean Inc.	100824	N7094	Cleaning Services 08/24	\$ 1,068.48
Curbking Construction Corp, Inc	100812	11121	Mobilization & Paver Reset 07/24	\$ 2,500.00
David W Cabell	20240823-1	DC082124	Board of Supervisors Meeting 08/21/24	\$ 200.00
Debra Johnson	20240823-3	DJ082124	Board of Supervisors Meeting 08/21/24	\$ 200.00
Florida Department of Revenue	20240829-1	48-8015667667-8 06/24 ACH	Sales Tax 06/24	\$ 112.63
Florida Power & Light Company	20240821-1	28467-91263 07/24 ACH	11170 Paseo Dr. #SL 07/24	\$ 41.17

Paseo Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2024 Through August 31, 2024

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Florida Power & Light Company	20240821-1	76250-95372 07/24 ACH	11047 Esteban Dr. #FNTN 07/24	\$ 585.42
Greatview Lawncare, LLC	100813	18111	Landscape Replacement 06/24	\$ 16,390.00
HomeTeam Pest Defense, Inc.	100836	103257930	Rodent Service 08/24	\$ 40.00
Hotwire Communications, LTD	100825	30210660 1/3	Internet Services 08/24	\$ 229.99
Ian Y Noy	20240823-2	IN082124	Board of Supervisors Meeting 08/21/24	\$ 200.00
Johnson Engineering, Inc.	100842	20097877-024 8	WUP Compliance Monitoring 08/24	\$ 882.00
Kent Gammon	20240823-4	KG082124	Board of Supervisors Meeting 08/21/24	\$ 200.00
Passarella & Associates, Inc.	100816	19PCD3028-Invoice 5C	Professional Services 06/24	\$ 1,875.00
Passarella & Associates, Inc.	100831	19PCD3028-6C	Professional Services 07/24	\$ 175.00
Passarella & Associates, Inc.	100843	19PCD3028-1C	Professional Services 02/24	\$ 4,087.50
Passarella & Associates, Inc.	100843	19PCD3028-4C	Professional Services 05/24	\$ 700.00
Passarella & Associates, Inc.	100843	19PCD3028-5B	Professional Services 05/24	\$ 195.00

Paseo Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2024 Through August 31, 2024

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Persson, Cohen & Mooney, P.A.	100826	5274	Legal Services 07/24	\$ 785.00
Persson, Cohen & Mooney, P.A.	100826	5275	Legal Services 07/24	\$ 4,553.00
Pinnacle Landscapes, Inc.	100817	16460	Tree Install 07/24	\$ 1,150.00
Pinnacle Landscapes, Inc.	100827	16430	Monthly Maintenance 07/24	\$ 26,836.25
Pinnacle Landscapes, Inc.	100827	16463	Irrigation Repairs 07/24	\$ 861.00
Pinnacle Landscapes, Inc.	100832	16474	Field Inspection 06/24	\$ 2,170.00
Pinnacle Landscapes, Inc.	100832	16483	Tree Removal 08/24	\$ 75.00
Pinnacle Landscapes, Inc.	100832	16486	Tree Removal 08/24	\$ 200.00
Pinnacle Landscapes, Inc.	100832	16521	Mulch Landscape 08/24	\$ 90.00
Pinnacle Landscapes, Inc.	100832	16522	Field Inspection 07/24	\$ 2,250.00
Pinnacle Landscapes, Inc.	100844	16536	Tree Replacement 08/24	\$ 2,146.00
Pinnacle Landscapes, Inc.	100844	16538	Turf Damage 08/24	\$ 167.00

Paseo Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2024 Through August 31, 2024

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Pinnacle Landscapes, Inc.	100844	16539	Turf Damage 08/24	\$ 150.00
Pinnacle Pest Management Services, Inc.	100818	8782	Pest Control 07/24	\$ 72.00
Premier Pressure Cleaning, LLC	100828	5166	Pressure Washing Services 07/24	\$ 23,242.80
Provencia at Paseo	100833	862024	Reimbursement for Hog Trapping 08/24	\$ 340.00
Rizzetta & Company, Inc.	100810	INV0000092357	District Management Fees 08/24	\$ 12,194.17
Rizzetta & Company, Inc.	100811	INV0000092466	Amenity & Personnel Reimbursement 08/24	\$ 3,063.66
Rizzetta & Company, Inc.	100820	INV0000092539	Cell Phone 07/24	\$ 50.00
Rizzetta & Company, Inc.	100829	INV0000092835	Personnel Reimbursement 08/24	\$ 2,866.25
Robert C Shimer	100837	RS082124	Board of Supervisors Meeting 08/21/24	\$ 200.00
Solitude Lake Management, LLC	100839	PSI095642	Monthly Maintenance 08/24	\$ 2,367.87
Solitude Lake Management, LLC	100839	PSI095766	Monthly Maintenance 08/24- Lake 17	\$ 2,140.00
Suntech Electrical Contractors, Inc.	100819	5484-95	Lighting Repair 07/24	\$ 608.00

Paseo Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2024 Through August 31, 2024

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Suntech Electrical Contractors, Inc.	100845	5484-96	Lighting Repair 08/24	\$ 950.00
Suntech Electrical Contractors, Inc.	100845	5484-97	Lighting Repair 08/24	\$ 643.00
Superior Waterway Services, Inc.	100840	98095	Quarterly Fountain Maintenance 08/24	\$ 2,625.00
Tim Amann Pressure Cleaning	100822	080624 Amann	Pressure Washing Services 08/24	\$ 100.00
Tim Amann Pressure Cleaning	100834	080924 Amann	Pressure Washing Services 08/24	\$ 1,000.00
Tower Compactor Rentals, LLC	100809	Rental-24-15256	Trash Compactor 08/24	\$ 333.90
Weiser Security Services, Inc	100814	1173116	Guard Weekly Billing 07/12/24-07/18/24	\$ 2,555.44
Weiser Security Services, Inc	100835	1174249	Guard Weekly Billing 07/19/24-07/25/24	\$ 2,555.44
Weiser Security Services, Inc	100835	1174870	Guard Weekly Billing 07/26/24-08/1/24	\$ 2,555.44
Weiser Security Services, Inc	100838	1176196	Guard Weekly Billing 08/09/24-08/15/24	\$ 2,549.86
Weiser Security Services, Inc	100838	1177030	Guard Weekly Billing 08/02/24-08/08/24	\$ <u>2,555.44</u>

Report Total

\$ 163,913.97