

PASEO COMMUNITY DEVELOPMENT DISTRICT
DISTRICT OFFICE • 3800 COLONIAL BLVD., SUITE 103, FORT MYERS, FL 33966

October 11, 2011

Board of Supervisors
**Paseo Community
Development District**

AGENDA

Dear Board Members:

The continued meeting of the Board of Supervisors of the Paseo Community Development District will be held on **Wednesday, October 12, 2011 at 12:00 p.m.**, at the Paseo Village Center, 11611 Paseo Grande Boulevard, Fort Myers, FL 33912. The following is the agenda for this meeting.

- 1. CALL TO ORDER/ROLL CALL**
- 2. BUSINESS ADMINISTRATION**
- 3. BUSINESS ITEMS**
 - A. Consideration of Matters Relating to the Series 2011 Bonds
 1. Presentation Regarding the Series 2011 Bonds
 2. Consideration of Resolution 2012-01 (formerly 2011-14)
Approving the Restructuring Agreement and Authorizing the Series 2011 Bonds
 - a. Restructuring Agreement
 - b. Third Supplemental Trust Indenture
Fourth Supplemental Trust Indenture
Fifth Supplemental Trust Indenture
 - c. Parameters
 - d. Continuing Disclosure Agreement
Dissemination Agent Agreement
 - e. Information Memorandum
 3. Consideration of Completion Agreement
 4. Consideration of Resolution 2012-02 (formerly 2011-15)
Approving the Supplemental Assessment Methodology Report for the Series 2011 Bond
 5. Consideration of Resolution 2012-03 Adopting a Revised Engineer's Report
 6. Consideration of Termination of Dissemination Agent
and Appointment of Successor
 7. Other Financing Related Matters
- 4. STAFF REPORTS**
- 5. SUPERVISOR REQUESTS AND AUDIENCE COMMENTS**
- 6. ADJOURNMENT**

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (239) 936-0913.

Sincerely,

Molly A. Syvret

Molly Syvret
District Manager