

PASEO COMMUNITY DEVELOPMENT DISTRICT
DISTRICT OFFICE • 3800 COLONIAL BLVD., SUITE 103, FORT MYERS, FL 33966

May 17, 2011

Board of Supervisors
**Paseo Community
Development District**

AGENDA

Dear Board Members:

The regular meeting of the Board of Supervisors of the Paseo Community Development District will be held on **Wednesday, May 25, 2011 at 11:00 a.m.**, at the Paseo Village Center, 11611 Paseo Grande Boulevard, Fort Myers, FL 33912. The following is the agenda for this meeting.

- 1. CALL TO ORDER/ROLL CALL**

- 2. BUSINESS ADMINISTRATION**
 - A. Consideration of the Minutes of the Board of Supervisors Meeting held on April 27, 2011..... Tab 1
 - B. Consideration of the Operation and Maintenance Expenditures for April 2011 Tab 2

- 3. BUSINESS ITEMS**
 - A. Consideration of Matters Relating to the Series 2011 Bonds
 1. Presentation Regarding the Series 2011 Bonds
 2. Consideration of Resolution 2011-14 Approving the Form of Restructuring Agreement and Authorizing the Series 2011 Bonds Tab 3
 - a. Restructuring Agreement
 - b. Third Supplemental Trust Indenture
Fourth Supplemental Trust Indenture
Fifth Supplemental Trust Indenture
 - c. Parameters
 - d. Continuing Disclosure Agreement
Dissemination Agent Agreement
 - e. Information Memorandum
 3. Consideration of Form of Completion Agreement..... Tab 4
 4. Consideration of Resolution 2011-15 Approving the Supplemental Assessment Methodology Report for the Series 2011 Bonds (*under separate cover*)
 5. Consideration of Termination of Dissemination Agent and Appointment of Successor Tab 5
 6. Other Financing Related Matters

- 4. STAFF REPORTS**
 - A. District Counsel
 - B. District Engineer
 - C. District Manager

5. SUPERVISOR REQUESTS AND AUDIENCE COMMENTS

6. ADJOURNMENT

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (239) 936-0913.

Sincerely,



Molly Syvret
District Manager

Cc: Jan Albanese Carpenter, Latham, Shuker, Eden & Beaudine, LLP
Carl Barraco, Barraco & Assoc.