

PASEO COMMUNITY DEVELOPMENT DISTRICT
DISTRICT OFFICE • 3800 COLONIAL BLVD., SUITE 103, FORT MYERS, FL 33966

April 19, 2011

Board of Supervisors
**Paseo Community
Development District**

AGENDA


Dear Board Members:

The regular meeting of the Board of Supervisors of the Paseo Community Development District will be held on **Wednesday, April 27, 2011 at 11:00 a.m.**, at the Paseo Village Center, 11611 Paseo Grande Boulevard, Fort Myers, FL 33912. The following is the agenda for this meeting.

- 1. CALL TO ORDER/ROLL CALL**
- 2. BUSINESS ADMINISTRATION**
 - A. Consideration of the Minutes of the Board of Supervisors Meeting held on March 23, 2011..... Tab 1
 - B. Consideration of the Operation and Maintenance Expenditures for March 2011 Tab 2
- 3. BUSINESS ITEMS**
 - A. Consideration of Matters Relating to the Series 2011 Bonds
 1. Update Regarding Bond Validation
 2. Presentation Regarding the Series 2011 Bonds
 3. Consideration of Resolution 2011-14 Approving the Form of Restructuring Agreement and Authorizing the Series 2011 Bonds Tab 3
 - a. Restructuring Agreement
 - b. Third Supplemental Trust Indenture
Fourth Supplemental Trust Indenture
Fifth Supplemental Trust Indenture
 - c. Parameters
 - d. Continuing Disclosure Agreement
Dissemination Agent Agreement
 - e. Information Memorandum
 4. Consideration of Form of Completion Agreement..... Tab 4
 5. Consideration of Resolution 2011-15 Approving the Supplemental Assessment Methodology Report for the Series 2011 Bonds. (*under separate cover*)
 6. Consideration of Termination of Dissemination Agent and Appointment of Successor Tab 5
 7. Other Financing Related Matters

- B. Consideration of District's Acceptance and Conveyance of Real/Personal Property
 - 1. Resolution 2011-16, Acceptance and Conveyance of Property Tab 6
 - 2. Proposed Documents Related to Conveyances..... Tab 7
 - a. Special Warranty Deed from Developer to District
 - b. Bill of Sale from Developer to District
 - c. Engineer's Certificate
 - d. Owner's Affidavit
 - e. Agreement Regarding Taxes
 - f. Partial Release of Mortgage
 - g. Bill of Sale from District to City of Fort Myers (utility improvements)
- C. Public Hearing Regarding Rules of Procedure
 - 1. Presentation of Proposed Rules of Procedure..... Tab 8
 - 2. Consideration of Resolution 2011-17, Adopting Revised Rules of Procedure..... Tab 9
- 4. **STAFF REPORTS**
 - A. District Counsel
 - B. District Engineer
 - C. District Manager
- 5. **SUPERVISOR REQUESTS AND AUDIENCE COMMENTS**
- 6. **ADJOURNMENT**

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (239) 936-0913.

Sincerely,

Molly Syvret
District Manager

Cc: Jan Albanese Carpenter, Latham, Shuker, Eden & Beaudine, LLP
Carl Barraco, Barraco & Assoc.